

Exhibit A

Fee Statement

1271 Avenue of the Americas
 New York, New York 10020-1303
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LATHAM & WATKINS LLP

INVOICE

August 24, 2025

Zen JV, LLC
 200 N La Salle Dr #900
 Chicago, IL 60601
 Attn: Jeffrey Furman

Please identify your payment with the following:

Invoice No. 2500613221
 Matter Number 080356-1000

For professional services rendered through July 31, 2025

	Services	Costs	Total
Asset Disposition/Asset Sales	2,356,059.50		\$ 2,356,059.50
Automatic Stay Issues/Motions for Relief From Stay	1,471.50		1,471.50
Business Operations/Strategic Planning	22,321.00		22,321.00
Case Administration (Docket, WIP and Calendar Updates)	9,636.50		9,636.50
Claims Administration and Objections	654.00		654.00
Corporate Governance and Board Matters	12,947.50		12,947.50
Creditors Committee Matters	7,195.00		7,195.00
Employee Matters (including Benefits/Pensions)	38,418.50		38,418.50
Financing and Cash Collateral	237,495.50		237,495.50
General Case Strategy (WIP Calls, Team and Client Calls)	27,093.00		27,093.00
Hearings	68,443.50		68,443.50
Insurance	10,476.00		10,476.00
International / Foreign Matters	16,421.00		16,421.00
Leases and Contracts	12,228.50		12,228.50
Litigation Matters	660.00		660.00
Meetings and Communications with Creditors	1,047.50		1,047.50
Non-Working Travel Time	22,226.25		22,226.25
Plan and Disclosure Statement/Confirmation/Implementatio	654.00		654.00
Regulatory Matters	134,319.50		134,319.50
Reports and Schedules	4,573.00		4,573.00
Retention/Fee Matters (L&W)	59,286.50		59,286.50
Retention/Fee Matters/Objections (Others)	13,276.50		13,276.50
Tax Matters	12,952.50		12,952.50
U.S. Trustee Matters	3,960.00		3,960.00
Total Services and Costs	3,073,816.75	0.00	\$ 3,073,816.75

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Invoice No. 2500613221
August 24, 2025

Total Due	\$ 3,073,816.75
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J M Kronsoble	3.60	Hrs. @	\$ 2,650.00/hr.	\$ 9,540.00
R C Schrock	16.10	Hrs. @	\$ 2,550.00/hr.	\$ 41,055.00
E Murphy	4.40	Hrs. @	\$ 2,325.00/hr.	\$ 10,230.00
K R Jefcoat	2.80	Hrs. @	\$ 2,195.00/hr.	\$ 6,146.00
C M Arthur	117.90	Hrs. @	\$ 2,095.00/hr.	\$ 247,000.50
C M Arthur	6.00	Hrs. @	\$ 1,047.50/hr.	\$ 6,285.00
S C Ollivierre	28.30	Hrs. @	\$ 2,095.00/hr.	\$ 59,288.50
A Sorkin	2.80	Hrs. @	\$ 2,095.00/hr.	\$ 5,866.00
J D Walker	2.30	Hrs. @	\$ 2,095.00/hr.	\$ 4,818.50
R W Brown	42.90	Hrs. @	\$ 1,980.00/hr.	\$ 84,942.00
M E Brubaker	64.00	Hrs. @	\$ 1,980.00/hr.	\$ 126,720.00
D T Gardiner	4.30	Hrs. @	\$ 1,980.00/hr.	\$ 8,514.00
B Kaplan	230.80	Hrs. @	\$ 1,980.00/hr.	\$ 456,984.00
R R Quay	6.70	Hrs. @	\$ 1,980.00/hr.	\$ 13,266.00
L M Waller	10.70	Hrs. @	\$ 1,875.00/hr.	\$ 20,062.50
A E Brunning	2.00	Hrs. @	\$ 1,635.00/hr.	\$ 3,270.00
R D Clore	40.20	Hrs. @	\$ 1,635.00/hr.	\$ 65,727.00
J Gordon	214.20	Hrs. @	\$ 1,635.00/hr.	\$ 350,217.00
J Gordon	19.50	Hrs. @	\$ 817.50/hr.	\$ 15,941.25
L Kutilek	4.20	Hrs. @	\$ 1,635.00/hr.	\$ 6,867.00
C W Lim	296.40	Hrs. @	\$ 1,635.00/hr.	\$ 484,614.00
J Barkow	49.40	Hrs. @	\$ 1,560.00/hr.	\$ 77,064.00
V Wang	44.40	Hrs. @	\$ 1,560.00/hr.	\$ 69,264.00
J Zhang	51.30	Hrs. @	\$ 1,560.00/hr.	\$ 80,028.00
B A Russell	5.50	Hrs. @	\$ 1,515.00/hr.	\$ 8,332.50
S Cobb	47.80	Hrs. @	\$ 1,465.00/hr.	\$ 70,027.00
K Waterman	14.20	Hrs. @	\$ 1,465.00/hr.	\$ 20,803.00
M Gallucci	73.00	Hrs. @	\$ 1,320.00/hr.	\$ 96,360.00
S Hasan	109.00	Hrs. @	\$ 1,320.00/hr.	\$ 143,880.00
E W Hecht	2.40	Hrs. @	\$ 1,320.00/hr.	\$ 3,168.00
A T Lisner	48.50	Hrs. @	\$ 1,320.00/hr.	\$ 64,020.00
R A McKenzie	19.10	Hrs. @	\$ 1,320.00/hr.	\$ 25,212.00
J Savelski	80.40	Hrs. @	\$ 1,320.00/hr.	\$ 106,128.00
B Clevenger	63.40	Hrs. @	\$ 1,145.00/hr.	\$ 72,593.00
J Danilenko	32.60	Hrs. @	\$ 1,145.00/hr.	\$ 37,327.00
M Licari	20.10	Hrs. @	\$ 1,145.00/hr.	\$ 23,014.50

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A Han	82.40	Hrs. @	\$ 975.00/hr.	\$ 80,340.00
R Li	51.60	Hrs. @	\$ 975.00/hr.	\$ 50,310.00
J Y Shin	12.80	Hrs. @	\$ 975.00/hr.	\$ 12,480.00
J Bond	2.30	Hrs. @	\$ 595.00/hr.	\$ 1,368.50
M K Lee	2.40	Hrs. @	\$ 595.00/hr.	\$ 1,428.00
C M Tarrant	<u>5.10</u>	Hrs. @	\$ 650.00/hr.	<u>\$ 3,315.00</u>
	1,937.80			\$ 3,073,816.75

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Invoice No. 2500613221

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Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	C M Arthur	4.20	8,799.00	Calls with advisors and counsel for stalking horse bidders in connection with finalizing APAs (2.0); several calls with stalking horse bidder to finalize terms of APA (1.0); several calls with B. Kaplan on same (1.2)
06/24/25	E Murphy	.20	465.00	Review signing documents and ongoing diligence requirements
06/24/25	B Kaplan	9.70	19,206.00	Video conference with C. Arthur regarding APA issues (0.2); review and revise MGS APA (1.5); telephone conference with Stoel Rives and Latham regarding signing of MMP APA (0.4); video conference with Latham team regarding issues in MGS APA and next steps (1.2); telephone conference with Proskauer and Latham regarding deal issues in MGS APA (0.7); further review and revise MGS APA (0.9); review and analyze MGS APA deal issues (1.1); telephone conference with J. Barkow regarding MGS APA changes (0.3); telephone conference with M.A. Gallucci (0.1); telephone conference with deal team regarding next steps (0.3); video conference with NRF, PJT, AlixPartners and Latham regarding potential DIP (0.3); review and revise triparty escrow agreement (0.4); telephone conference with V. Wang regarding escrow agreement (0.1); review and consider deal issues and open items in MGS APA (1.1); further review and revise MGS APA (0.6); follow up with specialists regarding diligence and disclosure schedule issues (0.5)
06/24/25	R R Quay	2.00	3,960.00	Catch up call with working group on process (0.7); correspondence with working group on schedules (0.8); reviewing schedules (0.5)
06/24/25	L M Waller	.30	562.50	Revise purchase agreement
06/24/25	J Barkow	5.90	9,204.00	Confer with Valsoft Counsel regarding Purchase Agreement (1.2); revise Valsoft Purchase Agreement (3.2) confer with Latham team on closing workstreams (0.5); emails and call regarding signing documents (1.0)
06/24/25	J Gordon	2.60	4,251.00	Conference call with Latham and Proskauer regarding Valsoft APA (0.6); review and revise bid procedure papers for filing (1.5); conference with Paul Hastings regarding Blue Torch comments to bid procedures order (0.5)
06/24/25	L Kutilek	1.50	2,452.50	Review, analyze and revise draft purchase

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				agreement (0.3); review and summarize details of tax discussions regarding same (1.2)
06/24/25	C W Lim	3.40	5,559.00	Review and analyze Valsoft purchase agreement (1.3); update and circulate MMP disclosure schedule (0.2); attend call on post-signing next steps (0.5); draft email to Debtors regarding disclosure schedules (0.3); prepare emails to Debtors regarding post-signing disclosure schedule updates (1.1)
06/24/25	V Wang	4.00	6,240.00	Review and revise APAs ahead of signing (1.8); check in call with team regarding closing processes (0.5); review and revise triparty escrow (1.3); call with B. Kaplan regarding same (0.4)
06/24/25	M Gallucci	4.40	5,808.00	Call with B. Kaplan regarding interim period workstreams (0.2); Teams meeting with Latham team to discuss interim period workstreams (0.4); draft interim period checklist based on review of Stalking Horse Agreements (3.8)
06/24/25	S Hasan	8.50	11,220.00	Review draft purchase agreement and schedules and updated for signing (3.1); attend various calls with parties regarding signing and negotiations of APA documents (2.5); review and revise post-signing updates to schedules (2.9)
06/24/25	A T Lisner	8.00	10,560.00	Review and revise bidding procedures motion, order and exhibits (5.4); confer with J. Gordon regarding same (0.6); review and revise various first day motions for filing (1.3); review and revise bid procedures motion and order (0.5); confer with Debtors advisors regarding same (0.2)
06/24/25	J Y Shin	3.10	3,022.50	Review and revise Valsoft Stalking Horse Agreement
06/25/25	C M Arthur	2.20	4,609.00	Negotiate with bidders regarding sale documents
06/25/25	R W Brown	1.20	2,376.00	Attend call with B. Kaplan to discuss due diligence matters (0.7); discuss data transfer matters and related privacy considerations with Latham team (0.5)
06/25/25	B Kaplan	9.00	17,820.00	Respond to bidder diligence queries and consider process (0.8); video conference with M.A. Gallucci regarding checklist (0.1); video conference with Debtors, AlixPartners, PJT Partners and Latham regarding cure schedule process and considerations (0.8); telephone conference with C. Lim regarding schedule process (0.1); video conference with

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				Latham specialists regarding data privacy issues in sharing diligence and process for sharing international information (0.6); video conference with C. Lim regarding data privacy agreement (0.1); video conference with PJT and Latham regarding sale process (0.5); video conference with deal team regarding disclosure schedule process and updates (0.7); video conference with S. Davis and Latham regarding diligence process and concerns (0.5); telephone conference with M. Brubaker and J. Savelski regarding TSA (0.3); consider TSA issues and follow up with Debtors regarding same (0.6); telephone conference with J. Barkow and M.A. Gallucci regarding NDA process (0.6); telephone conferences with J. Gordon regarding bankruptcy filing, process and signing APAs with respect to DIP budget (0.6); review and revise bidder NDA (0.4); review bidder diligence requests and related disclosure and confidentiality considerations (1.1); telephone conference with PJT regarding diligence considerations (0.4); coordinate with PJT regarding bidder diligence, NDA process and next steps (0.8)
06/25/25	R R Quay	2.00	3,960.00	Call with Debtors to discuss cure costs schedules and disclosure schedules (1.0); correspondence with working group on process and deliverables to bidders (1.0)
06/25/25	L M Waller	.60	1,125.00	Confer with B. Kaplan, C. Lim and R. Brown regarding provision of employee data to potential purchasers
06/25/25	J Barkow	1.20	1,872.00	Confer with Latham team on NDAs (0.5); revise form of NDA (0.7)
06/25/25	J Gordon	3.00	4,905.00	Analyze and address issues related to wages motion (0.2); review and revise bid procedures motion, order, procedures, and motion to shorten for filing (2.8)
06/25/25	L Kutilek	.20	327.00	Review closing set
06/25/25	C W Lim	9.90	16,186.50	Email correspondence to Debtors regarding cure schedules and schedule call with Debtors, PJT Partners and AlixPartners (0.4); email Debtors regarding disclosure schedules (0.4); email signing disclosure schedules to team (0.2); attend call with PJT on cure schedule and diligence workstreams (1.3); prepare summary timeline for filing and schedule updates (1.0); prepare signing set (0.3); attend call on privacy and employment aspects of

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				sharing diligence information with bidders (0.3); review Data Transfer Agreement (0.4); attend call with PJT Partners regarding diligence (0.7); email correspondence to UK employment and privacy teams regarding data rights agreement and background material (1.0); attend briefing call with new deal team members (0.8); update working group list and distribution lists for new joiners to deal team (0.2); review customer and vendor contracts list provided by Debtors (1.5); correspondence with AlixPartners and restructuring team regarding deferred revenue under customer contracts (0.6); email UK privacy and employment teams regarding transaction background and materials (0.8)
06/25/25	V Wang	.30	468.00	Revise triparty escrow and circulate to Buyer
06/25/25	B Clevenger	.90	1,030.50	Prepare for (0.1) and attend virtual conference with B. Kaplan, C. Lim, S. Hasan, J. Danilenko and W. Li regarding deal background and ongoing workstreams (0.8)
06/25/25	J Danilenko	1.40	1,603.00	Teleconference with Latham corporate team regarding disclosure schedule workstreams (0.8); establish VDR access (0.3); review background materials (0.3)
06/25/25	M Gallucci	6.50	8,580.00	Draft interim period checklist based on Stalking Horse Agreements (3.7); prepare NDA tracker (1.2); review and revise several NDAs (1.6)
06/25/25	A T Lisner	1.60	2,112.00	Review and revise bid procedures motion (1.4); confer with J. Gordon regarding same (0.2)
06/25/25	J Savelski	.40	528.00	Prepare for (0.1) and meet with B. Kaplan and M. Brubaker regarding transition services agreement (0.3)
06/26/25	B Kaplan	4.70	9,306.00	Review and respond to queries from bidders and Debtors regarding diligence and schedules requests (1.4); review VDR and consider diligence and disclosure issues (0.6); video conference with PJT and Latham regarding VDR process (0.5); video conference with S. Davis and Latham regarding DD and NDA processes (0.5); telephone conference with PJT and Latham regarding JobGet considerations (0.4); review and respond to queries from bidder counsel (0.7); review and consider schedule changes (0.6)
06/26/25	R R Quay	.50	990.00	Call with working group on contracts diligence

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				process
06/26/25	J Barkow	1.50	2,340.00	Confer with Debtors on NDAs (0.5); revise NDAs (1.0)
06/26/25	J Gordon	.50	817.50	Conference call with PJT and Latham corporate team regarding APA contract schedules
06/26/25	C W Lim	6.60	10,791.00	Correspondence regarding deferred revenue disclosure obligations with Alix and Latham team (0.3); respond to UK team regarding data sharing arrangement (0.2); respond to client regarding bankruptcy key dates (0.1); review customer contract uploads to data room (0.7); attend call with PJT regarding contract redaction and data room uploads (0.5); respond to PJT regarding NDA and (0.2); discuss NDA process with M. Galluci (0.2); review vendor contracts and list and send instructions to team (0.5); attend call with MGS and PJT regarding vendor and customer contracts (0.8); discuss census and customer contract uploads with PJT (0.2); update PJT vendor contract list (1.6); correspondence with PJT regarding NDAs and bidders (0.1); Arrange call with MMP and Core (0.3); review contract list (0.9)
06/26/25	V Wang	.30	468.00	Review and analyze triparty escrow arrangement/KYC
06/26/25	B Clevenger	.60	687.00	Conference with PJT Partners team regarding ongoing diligence workstreams, the sale process and buyer communications
06/26/25	J Danilenko	1.50	1,717.50	Teleconference with Latham and PJT team regarding contract review and redaction protocol (0.5); review list of vendor contracts and cross refer same with data room (0.8); meet with C. Lim regarding same (0.2)
06/26/25	M Gallucci	5.20	6,864.00	Review and revise NDA tracker (1.1); emails and call with Latham team regarding NDA conflicts review process for numerous NDAs (0.8); review and revise several NDAs (1.2); review and respond to correspondence regarding the same (0.3); Teams meeting with PJT regarding NDAs (0.5); conference with Debtors general counsel regarding NDAs (0.6); draft interim period and closing period checklist (0.7)
06/26/25	S Hasan	4.70	6,204.00	Review schedules and ongoing contract updates (2.4); review and communicate with Debtors and broader deal team on open items (2.3)

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06/26/25	R Li	1.40	1,365.00	Review and revise disclosure schedules (0.8); emails with Latham team regarding same (0.6)
06/26/25	J Savelski	.40	528.00	Prepare for call with Debtors regarding transition services agreement
06/27/25	C M Arthur	1.30	2,723.50	Engage with prospective bidders on process and diligence (0.6); assist in bidder diligence and negotiations (0.4); several emails to B. Kaplan on sale process (0.3)
06/27/25	R W Brown	.40	792.00	Review and comment on draft data sharing agreement
06/27/25	B Kaplan	4.50	8,910.00	Review and revise NDA (0.3); video conference with S. Davis regarding open issues and next steps (0.5); video conference with team regarding transition items and coordination (0.4); review deal issues and queries from bidders and buyers (0.9); video conference with Debtors and Latham regarding TSA considerations (1.0); telephone conference with deal team regarding disclosure schedules (0.3); review and consider various disclosure schedules and cure schedule issues (1.1)
06/27/25	R R Quay	.50	990.00	Call with working group on sale process
06/27/25	J Barkow	1.50	2,340.00	Confer with RLF on NDAs (0.5); Coordinate NDA workstreams (1.0)
06/27/25	J Gordon	.20	327.00	Conference with prospective bidder counsel regarding bid procedures
06/27/25	C W Lim	10.30	16,840.50	Prepare for and attend call with PJT and Core regarding customer and vendor contracts (1.6); prepare for and attend call with PJT and MMP regarding customer and vendor contracts (1.2); prepare for and attend call with MGS (0.7); update bankruptcy dates list (0.5); discuss Core customer contracts list and form with B. Clevenger and J. Danilenko (0.6); discuss disclosure schedule workstream with Latham corporate team (0.6); correspondence with PJT regarding data room uploads (1.1); call with MMP and Core (0.3); review update Core contracts list and data room folder and correspond with Debtors (0.9); email PJT regarding data room uploads, purchase orders and redactions (0.8); review census (0.4); correspondence with PJT and B. Clinton regarding MGS contracts (0.2); discuss Core contracts with B. Clevenger (0.4); review PJT email regarding MGS customer contracts

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				and respond to PJT and B. Clinton (0.6); email annotated MGS Vendor list with comments to B. Clinton (0.4)
06/27/25	V Wang	.50	780.00	Check in with team regarding signing and auction processes and workstreams
06/27/25	B Clevenger	7.80	8,931.00	Review of core business unit vendor contracts for purposes of populating disclosure and cure schedules (5.6); conference with Debtors regarding same (0.7); conference with MMP business unit management team regarding the same (0.6); conference with C. Lim and J. Danilenko regarding ongoing workstreams and customer contracts (0.5); conference with B. Kaplan, C. Lim, S. Hasan, J. Danilenko and W. Lim regarding ongoing workstreams and deliverables (0.4)
06/27/25	J Danilenko	2.80	3,206.00	Coordinate call with B. Clinton (0.1); teleconference with Debtors regarding core customer and vendor core contracts (0.7); teleconference with Debtors regarding MMP customer and vendor contracts (0.5); teleconference with B. Clinton regarding MGS vendor contracts (0.5); teleconference with B. Clevenger and C. Lim regarding approach to describing core customer contracts (0.5); correspond with Latham corporate team regarding disclosure schedule workstream (0.5)
06/27/25	M Gallucci	1.60	2,112.00	Revise and send draft checklist for internal comment (0.5); telephone conference with J. Barkow and attorneys from Richards, Layton & Finger to discuss transition of the NDA and Data Sharing Agreement workstreams in connection with auction processes (0.6); attend internal Teams meeting regarding certain interim period workstream allocation of labor and status updates (0.5)
06/27/25	S Hasan	5.90	7,788.00	Review schedules and ongoing contract updates
06/27/25	R Li	3.20	3,120.00	Review and analyze disclosure schedules (1.7); confer with Latham team regarding same (0.4); review vendor contracts (1.1)
06/27/25	J Savelski	3.30	4,356.00	Prepare for call with Debtors to discuss transition services agreement (0.8); participate in same (0.9); draft transition services agreement (1.6)
06/28/25	C W Lim	4.90	8,011.50	Review MMP vendor contracts and update vendor contracts list (1.7); respond to PJT regarding contract redaction process (0.4); review cure schedule and

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				email Alix regarding comments (0.3); review PJT redactions of MGS contracts (1.2); review M. Newberry emails and respond to M. Newberry regarding Core customer contracts uploads and contract list (1.3)
06/29/25	R W Brown	.20	396.00	Review Debtor revisions to draft data sharing agreement
06/29/25	B Kaplan	1.10	2,178.00	Multiple emails and calls with Latham team and Debtors regarding schedules, disclosures and diligence
06/29/25	J Gordon	1.80	2,943.00	Correspondence with J. Lilly regarding sale process (0.3); draft and revise PJT declaration in support of bid procedures (1.1); draft and revise AlixPartners declaration in support of bid procedures (0.4)
06/29/25	C W Lim	1.50	2,452.50	Review Proskauer diligence request (0.2); review M. Newberry response regarding customer contracts list and underlying documents (0.7); update MMP vendor contract schedule (0.6)
06/30/25	C M Arthur	2.10	4,399.50	Review and revise declarations in support of bidding procedures motion
06/30/25	B Kaplan	3.50	6,930.00	Coordinate with bidders regarding offers, diligence and process (0.7); telephone conference with RLF and Latham regarding auction draft APAs (0.3); telephone conference with D. Pierce regarding JobGet requests (0.4); video conference with Volaris, Blank Rome and Latham regarding status, offer and next steps (0.6); video conference with M. Suhajda and N. Hurley regarding TSA considerations (0.6); review emails from bankers and bidders and team (0.4); review and revise schedules (0.5)
06/30/25	J Barkow	.40	624.00	Review and revise Data Sharing Agreement
06/30/25	J Gordon	.90	1,471.50	Review and revise PJT declaration in support of bid procedures (0.8); conference with A. Lisner regarding same (0.1)
06/30/25	C W Lim	5.80	9,483.00	Review MGS vendor contract uploads and updated list (0.8); review cure schedules email (0.3); review MSG vendor contracts and provide comments to J. Danilenko (0.5); review Core vendor contracts and update Core vendor contracts list (1.8); review updated Core customer form agreements and arrange uploading to data room (0.4); follow-up on data sharing agreement (0.1); correspondence with

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LATHAM & WATKINS^{LLP}

Invoice No. 2500613221

August 24, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				M. Newberry regarding Core Monster contracts (0.8); discuss MGS vendor contracts with J. Danilenko (0.2); correspondence with RLF and internal team regarding calendar (0.3); review MMP vendor contracts and update MMP vendor contract list (0.6)
06/30/25	B Clevenger	1.40	1,603.00	Analyze key sale dates and deadlines (0.4); review form of customer agreements in connection with the draft disclosure schedules and diligence process (1.0)
06/30/25	J Danilenko	4.70	5,381.50	Review MGS vendor contract list and revise same (3.8); teleconference with C. Lim regarding same (0.1); review C. Lim comments to MGS Vendor Contract excel (0.5); incorporate same (0.3)
06/30/25	R Li	1.70	1,657.50	Review and analyze disclosure schedules (1.1); review vendor and customer contracts (0.6)
06/30/25	A T Lisner	2.60	3,432.00	Review and revise declarations in support of bid procedures (2.1); confer with J. Gordon regarding same (0.2); review and revise cure notice (0.3)
06/30/25	J Savelski	1.20	1,584.00	Correspondence and analysis with M. Brubaker regarding transition services agreement
07/01/25	K R Jefcoat	.90	1,975.50	Prepare for and participate in call to discuss government contract novation process
07/01/25	B Kaplan	4.60	9,108.00	Review bidder offer (0.4); telephone conference with V. Wang regarding forms of exhibits; consider closing coordination (0.2); emails with Latham team regarding novation and MGS (0.6); video conference with PJT and Latham regarding open items and next steps (0.5); review and consider TSA emails and services (0.8); video conference with MGS and Latham regarding government contracts, novation and next steps (0.5); video conference with Edtech and Latham regarding offer process (0.3); video conference with J. Gordon regarding next steps (0.2); video conference with Cooley and Latham regarding process and next steps (0.3); respond to bidder emails and issues with respect to vendor contact (0.8)
07/01/25	J Barkow	.60	936.00	Confer with corporate team on workstreams (0.4); review Disclosure Schedules (0.2)
07/01/25	J Gordon	1.20	1,962.00	Review PJT edits to bid procedures declaration (0.2); conference calls with B. Kaplan and interested bidders (0.5), (0.2); conference with M. Galluci regarding escrow agreement (0.3)

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07/01/25	C W Lim	10.20	16,677.00	Email Debtors and Alix for cure schedule updates (0.1); respond to A. Walker regarding filing timeline (0.1); review Debtors clients to payable amount on cure schedule and respond to Debtors (0.4); respond to PJT and Debtors email regarding MMP agreements and data room (0.3); review and update MMP vendor contracts list (0.8); review MMP contracts and prepare questions for Debtors (0.6); attend call with PST team for updates to vendor contract list (0.6); update cure schedule for MGS contracts (1.6); discuss cure schedule with PJT (0.4); update cure schedule for MMP contracts (0.3); update cure schedule for Core contracts (2.0); review data room documents and update vendor contracts list (3.0)
07/01/25	V Wang	.50	780.00	Call with B. Kaplan regarding signing ancillaries
07/01/25	B Clevenger	1.90	2,175.50	Conference with PJT regarding bid process and diligence workstreams (0.6); review and revise draft Cure Schedule (1.3)
07/01/25	J Danilenko	4.00	4,580.00	Revise MGS vendor contracts excel (0.9); teleconference with B. Clinton regarding same (0.2); cross reference MGS vendor contracts excel with the notice address excel (0.3); teleconference with Latham and PJT teams regarding workstreams (0.5); further revisions to MGS vendor contracts excel (2.1)
07/01/25	S Hasan	2.30	3,036.00	Review schedules and ongoing contract updates
07/01/25	J Savelski	3.60	4,752.00	Draft transition services agreement
07/01/25	M K Lee	2.40	1,428.00	Review and compile information regarding vendor notice details
07/02/25	C M Arthur	3.60	7,542.00	Email B. Kaplan regarding bidder engagement (0.3); several calls on TSA related matters with clients and third parties (2.1); provide comments to declarations in support of bidding procedures (0.5); draft responses in connection with EU assets (0.7)
07/02/25	M E Brubaker	3.00	5,940.00	Participate in conference calls with clients and third parties regarding transition services agreement (1.5); review and revise same (1.5)
07/02/25	K R Jefcoat	.80	1,756.00	Review documents to provide for FedRamp diligence
07/02/25	B Kaplan	6.80	13,464.00	Respond to bidder emails and process regarding diligence, schedules, cure and general queries from all bidders (2.1); video conference with M+CB, Alix

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				and Latham regarding TSA considerations (1.0); review and revise forms of auction draft APAs for MGS, MMP and Core (1.9); telephone conference with D. Pierce regarding bidder and vendor interactions (0.2); review and analyze cure schedules and issues (0.5); video conference with M+CB, Alix, PJT and Latham regarding cure schedules (0.8); telephone conference with C. Lim and S. Hasan regarding disclosure schedules (0.3)
07/02/25	J Barkow	.70	1,092.00	Review Data Sharing Agreement (0.4); coordinate NDA process (0.3)
07/02/25	R D Clore	.60	981.00	Review transition services agreement
07/02/25	J Gordon	2.80	4,578.00	Draft, review, and revise PJT declaration (0.8); review and revise form purchase agreement for bidders (0.6); conference with C. Arthur and PJT regarding PJT declaration (0.6); review and revise Alix declaration (0.8)
07/02/25	C W Lim	18.70	30,574.50	Review data room materials and update cure schedules and vendor contract schedules (7.2); discuss next steps on cure schedule with H. Shoumick and B. Clevenger (0.5); correspondence with J. Gordon regarding comments to Cure schedule and filing; (0.3); update cure schedule for B. Clinton comments (0.3); discuss cure schedule and non-executory Core vendor contracts with J. Gordon and B. Clevenger (0.3); review MMP comments to cure schedule and coordinate update of cure schedule (0.2); review MGS comments to cure schedule and coordinate update of cure schedule (0.2); update material contracts schedules to reflect incremental cure schedule updates (1.7); attend call with J. Gordon to discuss cure schedule preparation and filing (0.1); discuss data center contracts allocation question with B. Kaplan and J. Gordon (0.2); attend call with Debtors to discuss cure schedule outstanding items and send follow-up email on next steps (1.7); review and respond to N. Hurley comments to Cure Schedules and update Cure Schedule with corresponding edits (0.8); review Zen JV TSA agreement (0.2); review S. Murdoch comments on accounts payables and corresponding contracts and respond to email with questions (0.5); review contracts provided by S. Murdoch and update cure schedule with details (0.7); respond to S. Murdoch comments to cure schedule and incorporate into cure schedule (1.0); review uploaded contracts and update cure schedule (2.3);

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				analyze Fedramp questions from Proskauer (0.5)
07/02/25	V Wang	.70	1,092.00	Review and analyze bilateral escrow arrangement
07/02/25	B Clevenger	6.00	6,870.00	Diligence review of vendor contract in connection with preparing cure schedules (2.6); review of vendor contracts in connection with preparing cure schedules and related correspondence (2.1); conference with C. Lim regarding cure schedules (0.2); conference with Debtors functional teams regarding populating cure schedule (1.1)
07/02/25	J Danilenko	1.30	1,488.50	Correspond with PJT team regarding government contracts (0.2); correspond with Proskauer regarding same (0.3); correspond with Monster team regarding FedRAMP diligence requests (0.3); correspond with Latham team regarding same (0.2); correspond with S. Hasan regarding customer and vendor list for MGS (0.1); correspond with S. Hasan regarding schedules (0.2)
07/02/25	M Gallucci	1.40	1,848.00	Draft Bill of Sale, IP Assignment Agreement and Assignment and Assumption Agreement (0.9); emails with Latham team regarding conflicts check for potential bidder (0.5)
07/02/25	S Hasan	5.40	7,128.00	Review and revise draft of schedules
07/02/25	R Li	.30	292.50	Review disclosure schedules
07/02/25	A T Lisner	.80	1,056.00	Create table of milestones for sale and DIP (0.4); review and revise cure notice (0.2); confer with J. Gordon regarding same (0.2)
07/02/25	J Savelski	7.70	10,164.00	Conference with Debtors to discuss transition services agreement (1.0); continue to prepare same (6.7)
07/03/25	C M Arthur	1.60	3,352.00	Address inbounds on global asset sales (0.3); several emails to Debtors and advisors on EU and USA asset interdependencies (0.7); review and revise declarations in support of sale procedures (0.6)
07/03/25	B Kaplan	4.50	8,910.00	Review and analyze bidder, banker and Debtors queries regarding schedules, process and agreements (2.1); review and revise cure schedules (1.4); video conference with M+CB and Latham regarding data center agreements (0.5); video conference with team regarding open items (0.3); conference with C. Lim and H. Shoumick regarding disclosure schedules (0.2)

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07/03/25	J Barkow	.30	468.00	Review cure schedules
07/03/25	R D Clore	4.60	7,521.00	Revise transition services agreement
07/03/25	J Gordon	.90	1,471.50	Review and revise bid procedures declarations
07/03/25	C W Lim	12.40	20,274.00	Update cure schedule (1.0); review S. Murdoch comments, responses to questions on missing contract details and documents provided (0.9); prepare email to S. Murdoch in response to comments (0.5); attend call with CB+M regarding data centers (0.5); update cure schedule for filing (5.1); update MMP, MGS and Core disclosure schedule and annexes and circulate updated schedules to opposing counsel (3.6); update Cure schedule for Debtors follow-up comments (0.8)
07/03/25	V Wang	.60	936.00	Review and provide comments to signing ancillaries
07/03/25	B Clevenger	3.40	3,893.00	Review vendor contracts in connection with preparing cure schedules (3.1); related correspondence with Latham team (0.3)
07/03/25	M Gallucci	2.30	3,036.00	Call with counsel at Richards Layton regarding closing checklist and status update on certain transaction documents (0.3); draft ancillary form agreements (Assignment and Assumption, Intellectual Property Assignment and Bill of Sale) (1.7); teams call with V. Wang on the same (0.3)
07/03/25	S Hasan	8.70	11,484.00	Review and revise draft of schedules
07/03/25	J Savelski	1.30	1,716.00	Continue to prepare transition services agreement
07/04/25	B Kaplan	3.00	5,940.00	Review, consider and revise disclosure schedules and underlying schedules regarding IP and domains (2.2); respond to queries from bankers and Debtors (0.8)
07/04/25	J Gordon	.20	327.00	Correspondence with Z. Shapiro and C. Arthur regarding comments to bid procedures
07/04/25	C W Lim	3.30	5,395.50	Respond to PJT question regarding MGS vendor list (0.3); review domain list (0.3); correspondence with PJT regarding Volaris question regarding data centers (0.2); review Proskauer disclosure schedule comments and mark-up disclosure schedule (1.9); Respond to PJT regarding cure schedules and data room (0.3); coordinate uploading of schedules to data room (0.1); respond to B. Kaplan question regarding ownership of domains (0.2)

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07/04/25	S Hasan	8.10	10,692.00	Continue to review and revise updated draft of schedules
07/05/25	C W Lim	4.80	7,848.00	Update missing vendor contracts list (1.3); correspondence with PJT regarding vendor contract uploads (0.9); follow up regarding Valsoft disclosure schedule comments (1.3); prepare questions for call with S. Davis and S. Fallon (1.3)
07/05/25	S Hasan	3.40	4,488.00	Review outstanding items in schedules and coordinate with Debtors, bank and counterparties regarding same
07/05/25	J Savelski	1.40	1,848.00	Draft comments to disclosure schedules
07/06/25	B Kaplan	4.30	8,514.00	Review, consider and revise MGS schedules (1.8); respond to banker queries on deal process, bidders and schedules (0.6); telephone conference with deal team regarding MGS schedules and next steps (0.9); telephone conference with S. Davis, S. Fallon and Latham regarding schedules and changes (1.0)
07/06/25	J Gordon	.20	327.00	Correspondence with C. Arthur regarding bid procedures hearing
07/06/25	C W Lim	5.40	8,829.00	Attend call with S. Hasan and B. Kaplan (1.0); prepare for call with Debtors (0.7); prepare for and attend call with S. Fallon and S. Davis (1.0); email S. Fallon and S. Davis following call (0.5); review updated draft of MGS disclosure schedules and provide comments (1.2); prepare deal punch list and work delegation and allocation of Latham team (1.0)
07/06/25	S Hasan	7.30	9,636.00	Continue to review and revise updated disclosure schedules
07/06/25	J Savelski	.70	924.00	Continue to draft comments to disclosure schedules
07/07/25	C M Arthur	1.40	2,933.00	Several emails with RLF and J. Gordon on bidding procedures order and negotiated points with third parties (0.7); several emails with PJT on third party financial wherewithal in connection with bidding (0.3); emails to Debtors regarding transaction related employee matters (0.4)
07/07/25	R W Brown	.60	1,188.00	Review debtor privacy policies and provide legal advice in connection with the transfer of data pursuant to such policies
07/07/25	R C Schrock	1.00	2,550.00	Communicate with Latham team and parties regarding bid procedures hearing issues

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07/07/25	B Kaplan	3.30	6,534.00	Review and revise disclosure schedules (1.1); telephone conference with C. Lim and S. Hasan regarding MGS schedules (0.5); review and analyze queries from Debtors, bidders and bankers regarding schedules, process and next steps (1.2); telephone conference with schedules team regarding IP disclosures (0.2); review Core buyer escrow agreement and related concepts (0.3)
07/07/25	J Barkow	.20	312.00	Review disclosure schedules
07/07/25	J Gordon	7.30	11,935.50	Conference calls with Z. Shapiro regarding bid procedures hearing and related comments (0.2), (0.1), (0.1), (0.2), (0.3), (0.6); revise declarations in support of bid procedures (2.2); revise bid procedures order (2.9); conference with J. Lilly, A. Robbins, and R. Maddox regarding PJT declaration in support of bid procedures hearing (0.7)
07/07/25	C W Lim	13.60	22,236.00	Update disclosure schedule (1.7); discuss Valsoft questions regarding MGS with B. Kaplan and S. Hasan (0.4); attend call with MGS and PJT (0.5); review MGS support costs allocations and forward to IP team (0.3); email S. Fallon regarding MGS domain names (0.2); email PJT regarding outstanding MGS vendor contracts (0.1); review Cazenovia agreements received from S. Fallon and forward to IP team (0.7); correspondence with B. Kaplan regarding Cazenovia agreements (0.1); correspondence with B. Kaplan and B. Clevenger regarding Profilsoft ownership of IP (0.5); attend call with B. Kaplan regarding Profilsoft and cure schedule (0.2); send cure schedule to AlixPartners (0.1); coordinate and make incremental revisions to cure schedule (1.8); review customer contracts list (0.4); discuss Core customers with J. Gordon (0.2); follow-up with PJT regarding status of Mars and Mercury data room and uploads (0.2); respond to PJT regarding outstanding MGS contracts (0.1); prepare annex of MGS domains (0.5); review and update MGS and Core domains list to address overlap (1.0); email PST team to conduct domains list audit of Core and MGS domains (1.0); correspondence with J. Danilenko and R. Singer regarding information to be provided in MGS employee census (0.7); review and mark-up updated draft of disclosure schedule (1.2); respond to PJT regarding Jobget questions regarding Core products (0.3); update punchlist of allocated work and send to Latham team (0.7); email W. Li regarding MMP domains list (0.3); email S. Hasan and J. Danilenko

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				regarding follow-ups and next steps for Latham IP comments (0.4)
07/07/25	V Wang	.20	312.00	Review escrow arrangements
07/07/25	B Clevenger	2.10	2,404.50	Review and respond to correspondence regarding vendor contracts (1.6); conference with C. Lim, S. Hasan regarding disclosure schedule workstreams (0.5)
07/07/25	J Danilenko	4.00	4,580.00	Teleconference with Latham corporate team regarding disclosure schedule workstream (0.7); email communication with Latham team regarding MGS customer contracts (0.2); revise MGS disclosure schedules and create annexes thereto (1.2); correspond with Latham corporate team regarding same (0.2); revise census (0.4); correspond with Latham Benefits team regarding census (0.2); correspond with C. Lim regarding same (0.1); correspond with Debtors regarding updates to be made to employee census (0.3); revise cure schedules to add customers (0.7)
07/07/25	S Hasan	8.60	11,352.00	Continue to review and revise updated draft of schedules
07/07/25	R Li	2.20	2,145.00	Review and analyze disclosure schedules
07/07/25	A T Lisner	1.00	1,320.00	Review and revise declarations in support of the bid procedures
07/07/25	J Savelski	4.60	6,072.00	Draft comments to disclosure schedules
07/08/25	C M Arthur	1.00	2,095.00	Communicate with R. Schrock regarding sale process and bids
07/08/25	R W Brown	1.40	2,772.00	Review Consumer Privacy Ombudsman reports (0.8); prepare for calls to discuss data transfer matters (0.6)
07/08/25	R C Schrock	1.00	2,550.00	Communicate with C. Arthur regarding potential bids
07/08/25	B Kaplan	6.90	13,662.00	Video conference with RLF, AlixPartners and Latham regarding cure schedule and customer contract considerations (1.1); respond to several emails and queries from bidders and bankers (1.7); video conference with Proskauer and Latham regarding disclosure schedules (0.5); review, revise and consider disclosure schedules for all three units (2.9); telephone conference with C. Lim regarding schedules (0.1); video conference with S. Davis

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				regarding issues, schedules and questions from bidders (0.4); video conference with Proskauer, Valsoft, M+CB and Latham regarding diligence on litigation matters (0.2)
07/08/25	J Barkow	.90	1,404.00	Confer with Proskauer on Disclosure Schedules
07/08/25	R D Clore	1.60	2,616.00	Revise transition services agreement schedules
07/08/25	J Gordon	3.10	5,068.50	Conferences with Z. Shapiro regarding bid procedures order and hearing (1.0); conference with Z. Shapiro and U.S. Trustee regarding same (0.2); revise bid procedures order (1.0); conference with Duane Morris regarding bid procedures hearing (0.2); conference with potential bidder regarding bid procedures (0.2); revise notice of sale hearing (0.2); revise sale timeline summary for bidders (0.3)
07/08/25	C W Lim	16.10	26,323.50	Attend call with Proskauer to discuss sale (0.8); email S. Davis to coordinate second call with Proskauer (0.2); Email Proskauer to arrange calls (0.1); Update cure schedule (0.7); schedule call with CB+M, Latham, Proskauer and Valsoft (0.3); Update disclosure schedule (1.7); discuss Valsoft questions regarding MGS (1.2); revise disclosure and cure schedules (2.9); correspondence with B. Clevenger regarding Core and MMP data room status and to follow up with PJT (0.2); discuss MGS customer contracts notice addresses with J. Danilenko (0.2); correspondence with W. Li and B. Kaplan regarding MMP disclosure schedules update (0.1); correspondence with B. Kaplan and J. Gordon regarding cure schedules (0.2); check status of contract uploads and correspondence with B. Clevenger regarding the same (0.2); review disclosure schedule update workstream instructions and work product (0.3); prepare for call with Proskauer and MGS (0.5); review updated MGS cure schedule and discuss with J. Danilenko (0.3); email B. Clevenger and W. Li regarding disclosure schedule updates (0.6); review updated MGS cure schedule and discuss with J. Danilenko (0.4); email B. Clevenger and W. Li regarding disclosure schedule updates (0.6); attend call with Valsoft, Proskauer and CB+M (0.2); respond to A. Walker email (0.1); attend call with W. Li regarding disclosure schedule, contracts list, and cure schedule workstreams (0.4); review PJT email regarding Array request for insurance information (0.3); update MMP customer contracts list (0.4); attend call with Alix, Delaware counsel and bankruptcy team regarding

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				cure schedule (1.0); update MMP customer contract list and cure schedule (0.6); email M. Newberry for updated Core customer contracts list (0.5); review uploaded MGS vendor contracts (0.5); review B. Clinton email regarding census (0.6)
07/08/25	B Clevenger	4.30	4,923.50	Conference with C. Lim and J. Gordon regarding customer contracts (1.3); review and revise draft disclosure schedules and related annexes (3.0)
07/08/25	J Danilenko	6.50	7,442.50	Review disclosure schedules (0.2); teleconference with C. Lim regarding workstreams (0.2); correspond with B. Clinton and S. Sallon regarding joint ventures and partnership agreements (0.1); revise cure schedule to include MGS customers (2.5); teleconference with C. Lim regarding same (0.3); incorporate C. Lim comments to same (0.5); correspond with B. Clinton regarding customer notice addresses (0.2); teleconference with Proskauer and Latham team regarding disclosure schedules (0.5); correspond with J. Savelski regarding open source annex (0.2); correspond with B. Clinton regarding employees on leave (0.1); correspond with C. Lim regarding employee census (0.2); correspond with C. Lim regarding domain name list changes (0.1); revise MGS vendor list (0.6); review data center agreements (0.6); correspond with C. Lim regarding same (0.2)
07/08/25	S Hasan	9.60	12,672.00	Review outstanding items in schedules and coordinate efforts with Debtors (2.8); draft and update same (3.2); communicate and negotiate open items with opposing party (3.6)
07/08/25	R Li	9.60	9,360.00	Review and revise disclosure schedules related to asset purchase agreements
07/08/25	A T Lisner	.80	1,056.00	Review and revise sale notice and prepare for filing
07/08/25	J Savelski	6.40	8,448.00	Review and revise TSA schedules
07/08/25	J Bond	2.30	1,368.50	Review due diligence regarding domain names exercise
07/09/25	C M Arthur	2.10	4,399.50	Several communications and negotiating of certain contracts implicated in sales
07/09/25	B Kaplan	10.50	20,790.00	Review and revise disclosure schedules (1.7); review and consider wind down details for TSA (0.4); review and analyze TSA items (0.4); review, consider and revise TSA and related schedules (2.3); video

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				conference with S. Davis and Latham regarding data privacy queries (0.7); video conference with privacy ombudsman and Latham regarding deal status (0.3); video conference with PJT, AlixPartners, RLF and Latham regarding sale process and considerations (0.5); telephone conference with deal team regarding Core schedules (0.3); review and revise Core schedules (0.7); telephone conference with M+CB, Alix and Latham regarding TSA schedules (0.6); telephone conference with deal team regarding status and open items (0.2); video conference with schedule team regarding schedules (0.2); telephone conference with RLF regarding auction process (0.1); review and revise schedules and cure schedule considerations (1.0); review and revise checklist (0.3); review and respond to queries from bidders, PJT and AlixPartners (0.8)
07/09/25	R D Clore	.80	1,308.00	Review B. Kaplan comments to transition services agreement
07/09/25	J Gordon	.20	327.00	Correspondence with potential bidders regarding bid diligence
07/09/25	C W Lim	16.90	27,631.50	Review and update customer lists (0.3); review data center contracts and respond to J. Danilenko (0.2); insert updated customer lists into cure schedule (2.4); discuss notice details for cure schedule with Alix (0.3); review MMP domain name registration information and update domain names annex (0.5); discuss MMP domain names updates with W. Li (0.7); respond to PJT regarding schedules and VDR uploads (0.2); email M. Nelson regarding MMP online accounts (0.1); correspondence with B. Kaplan and S. Fallon regarding vendor contracts and logins (0.3); correspondence with PJT and Debtors regarding leases (0.2); review leases (0.3); correspondence with IP team regarding open source schedules (0.2); review data center MSA and purchase order (0.6); review E. Boudin response regarding use of open source (0.1); update domains list for Core and MGS (1.9); discuss Core domains list with J. Savelski and update disclosure schedule annex (0.3); review JobGet comments to disclosure schedules and domains list annex (0.4); review public database for Debtors domains registration information (0.4); discuss MMP online accounts with M. Nelson (0.1); discuss MGS logins with S. Fallon (0.1); respond to PJT forwarded email from Cooley regarding patent settlement and discuss with IP

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				team regarding the same (0.6); correspondence with M. Nelson to request notice information for Monster Now customers (0.3); attend call with B. Kaplan, S. Hasan and B. Clevenger regarding Jobget disclosure schedule comments (0.6); email J. Gordon regarding privacy notices for sale (0.9); respond to C. Arthur regarding email from DOJ and prepare draft response (0.4); respond to DOJ (0.2); attend call with JobGet (0.8); prepare list of domains owned by foreign entities as requested by JobGet (0.3); review lease agreements received from J. Peel (1.4); review and update Core disclosure schedule (1.3); summarize leases (0.5)
07/09/25	B Clevenger	2.30	2,633.50	Conference with B. Kaplan, C. Lim and S. Hasan regarding disclosure schedules (0.6); conference with opposing counsel regarding disclosure schedules and related diligence workstreams (0.9); correspondence with Latham team regarding workstreams and deliverables (0.8)
07/09/25	J Danilenko	1.90	2,175.50	Review Equinix orders (0.3); correspond with C. Lim regarding same (0.1); revise domain name annex (0.2); correspond with S. Fallon regarding same (0.1); revise employee census per comments from B. Clinton (1.1); correspond with C. Lim regarding same (0.1)
07/09/25	A Han	2.40	2,340.00	Conference with C. Lim regarding domain names and disclosure schedules (1.2); review domain name registration file to identify expiration issues (0.8); determine non-debtor domains (0.4)
07/09/25	S Hasan	8.60	11,352.00	Review and address outstanding items in schedules and (3.0); draft updated schedules (3.5); negotiate open items with opposing party (2.1)
07/09/25	R Li	4.80	4,680.00	Review and revise disclosure schedules related to asset purchase agreements
07/09/25	J Savelski	4.10	5,412.00	Review and revise schedules (3.1); attend meeting with Debtors in connection with same (0.6); revise transition services agreement (0.4)
07/10/25	C M Arthur	1.50	3,142.50	Call with Latham team on auction process and related matters (0.5); emails with potential bidders on various questions related to bids, auction, diligence and related matters (1.0)
07/10/25	R W Brown	5.30	10,494.00	Work on data inventory and responses to Consumer Privacy Ombudsman (CPO) questions (2.1); attend

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				call with CPO (0.3); draft notification of sale and data transfer (1.5); attend multiple meetings to discuss data transfer matters, data transfer notification, and CPO inquiries (1.4)
07/10/25	M E Brubaker	4.70	9,306.00	Review and revise transition services agreement and schedules (3.7); participate in conference calls regarding same (1.0)
07/10/25	B Kaplan	5.60	11,088.00	Review and revise closing checklist (0.4); telephone conference with M. Vega regarding Core bidder queries (0.1); video conference with J. Gordon and C. Lim regarding schedule queries (0.3); video conference with C. Lim and S. Hasan regarding schedules (0.3); response to several emails from bankers, bidders and Debtors (1.6); video conference with M+CB, Alix and Latham regarding TSA considerations (1.0); telephone conference with RLF and Latham regarding auction process (0.6); telephone conference with R. Quay regarding auction process (0.1); video conference with bidder and counsel regarding auction process (0.5); telephone conference with deal team regarding auction process (0.2); telephone conference with C. Lim and S. Cobb regarding data privacy items (0.5)
07/10/25	R D Clore	2.60	4,251.00	Prepare for telephone conference to discuss transition services agreement schedules (0.2); attend teleconference to discuss transition services agreement schedules (1.0); revise schedules in respect of same (1.4)
07/10/25	J Gordon	3.80	6,213.00	Conference with B. Kaplan regarding auction logistics and other bid issues (0.4); correspondence with R. Brown regarding personal data notice (0.4); draft email cover letter for same (0.5); conference with Debtors, Joele Frank team regarding sale process communications (0.4); conference with C. Arthur, B. Kaplan, and Z. Shapiro regarding auction logistics (0.6); conference with Z. Shapiro regarding same (0.2); prepare tracker of auction workstreams (1.3)
07/10/25	C W Lim	12.10	19,783.50	Update and circulate cure schedule (2.5); email E. Kornrich regarding renewal of expired and expiring domains (0.2); review A. Han email and spreadsheet regarding ownership information of domains (1.2); discuss response to DOJ email regarding MGS and Valsoft (0.4); review updated Careerbuilder customer list (0.4); review MMP vendor agreement received from S. Blansett (0.2); respond to M.

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				Newberry regarding MMP contract (0.1); email W. Li regarding LendingTree contract (0.2); attend call with B. Kaplan and S. Hasan (0.5); review annexes for MMP, MGS and Core disclosure schedules and prepare full set for distribution and uploading to data room (1.2); review correspondences with Alix regarding jobseekers privacy considerations (0.3); arrange CFIUS review for bidders (0.2); correspondence with W. Li regarding MMP customers list annex updates (0.4); review terminated employee communications (0.2); update Core disclosure schedule (1.0); review and update domains ownership tracker (1.3); coordinate email to Debtors to confirm domain registrar account ownership (0.3); review customer contracts and update MMP customer list annex (0.8); review W. Li comments regarding MMP active customer contracts (0.3); review MGS responses to census and update census (0.4)
07/10/25	V Wang	1.40	2,184.00	Review and analyze escrow arrangements (1.1); call with Latham team regarding auction procedures and planning (0.3)
07/10/25	J Danilenko	1.20	1,374.00	Correspond with PJT team regarding schedules (0.2); correspond with PJT team regarding data center document requests (0.1); correspond with C. Lim regarding same (0.2); collate new annexes further to VDR uploads (0.5); correspond with C. Lim regarding same (0.2)
07/10/25	A Han	2.90	2,827.50	Discuss updating disclosure schedule matters with C. Lim (0.7); update disclosure schedule matters such as domain names and cure schedules (2.2)
07/10/25	S Hasan	6.20	8,184.00	Update draft annexes to schedules and confirmed open items of disclosure schedules
07/10/25	R Li	3.40	3,315.00	Review and revise disclosure schedules related to asset purchase agreements
07/10/25	J Savelski	2.80	3,696.00	Review and revise TSA schedules
07/11/25	C M Arthur	2.80	5,866.00	Call with PJT and M&A team on auction process and strategic considerations (1.0); several calls and communications with PJT and RLF on same (0.8); review of contract related matters involving sales (1.0)
07/11/25	R W Brown	1.30	2,574.00	Review and comment on responses to CPO questions

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07/11/25	M E Brubaker	5.50	10,890.00	Review and revise transition services schedules (4.0); participate in conference calls regarding same (1.5)
07/11/25	B Kaplan	2.90	5,742.00	Review and respond to emails from bankers and bidders regarding process and diligence (1.4); video conference with PJT, RLF and Latham regarding auction process (0.5); video conference with M+CB and Latham regarding TSA schedules and services (1.0)
07/11/25	J Gordon	1.50	2,452.50	Conference with Latham, PJT, and RLF regarding auction logistics (0.6); conference with A. Lisner regarding same (0.3); conference with Z. Shapiro regarding same (0.2); conference with R. Brown regarding sale notice (0.2); conference with C. Lim regarding cure notice (0.2)
07/11/25	C W Lim	12.10	19,783.50	Review Alix revisions to Cure Schedule and incorporate into master tracker (0.7); respond to PJT question regarding MMP disclosure schedules and exhibits (0.2); review PJT email regarding priority bidders (0.1); update MGS disclosure schedule annexes, run redlines and send to Proskauer (0.8); respond to J. Lilly regarding cure cost for Jobcase (0.2); attend call with Proskauer (0.3); attend call with A. Han regarding data room and lease review and domain names registration analysis (0.3); update Cure schedule and prepare for filing (4.6); review TSA (2.6); circulate TSA and upload to data room (0.2); email K. Koronkowski regarding leases (0.3); review leases and subleases (0.2); review LendingTree contract (0.1); review CBM updated domain ownership tracker (0.6); attend call with M. A. Gallucci to discuss disclosure schedules and review of data room (0.3); review MMP disclosure schedule markup and annexes and provide comments (0.6)
07/11/25	V Wang	1.50	2,340.00	Review and revise escrow arrangements (1.1); call with Latham team regarding auction (0.4)
07/11/25	J Danilenko	1.00	1,145.00	Correspond with C. Lim regarding disclosure schedule annexes (0.4); review and revise same (0.4); correspond with PJT team regarding revised annexes (0.2)
07/11/25	M Gallucci	2.00	2,640.00	Call with C. Lim regarding disclosure schedules related workstream (0.3); update disclosure schedule (1.3); review and update list of outstanding contracts in connection with the disclosure schedule

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				workstream (0.4)
07/11/25	A Han	1.10	1,072.50	Update disclosure schedule in regards to leases and remaining domain issues
07/11/25	S Hasan	.80	1,056.00	Coordinate review of open items in schedules
07/11/25	R Li	3.80	3,705.00	Review and revise disclosure schedules related to asset purchase agreements
07/11/25	J Savelski	3.80	5,016.00	Finalize schedules
07/12/25	R W Brown	2.90	5,742.00	Communication with Consumer Privacy Ombudsman and respond to various questions (1.0); review and further revise data inventory at CPO's request (1.9)
07/12/25	B Kaplan	1.90	3,762.00	Review and respond to emails regarding schedules, data considerations, TSA schedules, bidder queries and deal process
07/12/25	J Gordon	.30	490.50	Correspondence with potential bidder regarding auction process
07/12/25	C W Lim	4.00	6,540.00	Review M. A. Galluci report on vendor uploads and check data room (0.8); review domains ownership information and email Debtors for confirmation of registrants (1.3); respond to Ziprecruiter counsel's email regarding domains (0.2); respond to PJT and Debtors email regarding bidders' IP requests (0.8); correspondence with Latham IP team regarding licenses of marks and transition services agreement (0.3); respond to bidder question regarding deposit calculation (0.4); respond to A. Han questions regarding domain name ownership analysis workstream (0.2)
07/12/25	J Savelski	.50	660.00	Correspondence regarding schedules
07/13/25	R W Brown	.80	1,584.00	Finalize data inventory (0.4) respond to final questions from Consumer Privacy Ombudsman (0.4)
07/13/25	M E Brubaker	1.30	2,574.00	Review and revise transition services agreement
07/13/25	B Kaplan	2.10	4,158.00	Review and respond to emails and queries from bankers, Debtors and bidders (1.1); telephone conference with J. Roemer regarding bidder parent guarantee (0.2); telephone conference with PJT, Alix and Latham regarding bid strategy and process (0.8)
07/13/25	J Gordon	1.40	2,289.00	Correspondence with potential bidders regarding diligence and auction process (0.6); conference with

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				PJT, Alix, RLF, B. Kaplan, and C. Arthur regarding auction process (0.8)
07/13/25	C W Lim	1.30	2,125.50	Email to Debtors to confirm MGS trademarks and correspondence with Latham IP team regarding the same (0.2); review asset purchase agreement licensing and social media provisions (0.3); correspondence with PJT and S. Hasan regarding request for social media handles (0.3); review CFIUS responses (0.1); review M. A. Gallucci comments to contract list and data room uploads (0.4)
07/13/25	M Gallucci	1.70	2,244.00	Review data room and revise outstanding contract list (1.4); correspondence with C. Lim on the same (0.3)
07/13/25	J Savelski	.20	264.00	Correspondence regarding disclosure schedules
07/14/25	C M Arthur	2.30	4,818.50	Review correspondence on privacy policy and respond to same (0.3); review and negotiate bids with potential buyers (2.0)
07/14/25	R W Brown	.80	1,584.00	Review and comment on draft sale order
07/14/25	M E Brubaker	4.50	8,910.00	Review and revise transition services agreement (2.7); conference calls regarding entanglements and options for separation with Debtors, B. Kaplan, J. Lilly (0.5), (0.3), (1.0)
07/14/25	B Kaplan	3.10	6,138.00	Review and revise emails and queries from bidders, Debtors and bankers regarding sales process and disclosures and TSA (2.2); telephone conference with PJT, Alix and Latham regarding TSA considerations (0.5); telephone conference with J. Lilly regarding TSA (0.3); telephone conference with C. Arthur regarding data privacy queries (0.1)
07/14/25	J Barkow	.90	1,404.00	Confer with Debtors on TSA
07/14/25	R D Clore	1.20	1,962.00	Prepare for telephone conference to discuss transition services agreement (0.2); attend telephone conference to discuss transition services agreement (1.0)
07/14/25	J Gordon	2.60	4,251.00	Conference with PJT, Latham, Alix regarding TSA (0.5); revise sale order (0.8); correspondence with bidders regarding auction and sale process (0.7); correspondence with FTI regarding sale status communications emails (0.6)
07/14/25	C W Lim	8.20	13,407.00	Review data room documents and provide comments

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				to updated contract request list (0.4); discuss response to Proskauer question regarding FEDRamp with S. Hasan and J. Danilenko (0.2); discuss Cure schedule supplement with A. Han (0.3); respond to S. Fallon email regarding trademarks (0.2); discuss Vaco email with J. Gordon (0.1); prepare supplemental cure schedule (0.7); review cure objection notices and objection tracker circulated by RLF (0.8); update and circulate supplemental cure schedule to RLF and Alix (0.5); review Transition Services Agreement services annex and vendor contract lists (1.6); forward updated disclosure schedules and annex to PJT (0.1); prepare list of Core trademarks and domains that will be licensed to MSG (1.2); review M.A. Galluci comments to outstanding contracts tracker (0.7); review list of social media accounts received from Debtors and correspondence with S. Hasan and IP team regarding the same (0.7); follow up with Debtors on domain ownership (0.2); email J. Savelski question from bidder regarding license of foreign owned domains (0.3); correspondence with E. Kornrich and M. Harb regarding domain expiration (0.2)
07/14/25	V Wang	.90	1,404.00	Review and revise escrow arrangements
07/14/25	J Zhang	4.70	7,332.00	Prepare draft auction guidelines and related materials
07/14/25	J Danilenko	.50	572.50	Correspond with Latham team regarding FedRAMP security requirements (0.2); correspond with S. Fallon regarding same (0.1); correspond with J. Savelski regarding TSA call (0.1); correspond with Proskauer regarding same (0.1)
07/14/25	M Gallucci	2.70	3,564.00	Review and revise contracts summary in connection with disclosure schedules work stream (2.3); correspondence with C. Lim on the same (0.4)
07/14/25	A Han	6.40	6,240.00	Review Transition Services Agreement to update the disclosure schedules on vendor lists (4.1); update the cure schedule (2.3)
07/14/25	S Hasan	2.70	3,564.00	Analyze open regulatory issues (0.9); review disclosure schedules (1.8)
07/14/25	R Li	1.70	1,657.50	Review and revise disclosure schedules related to asset purchase agreements
07/14/25	J Savelski	4.20	5,544.00	Attend call with Valsoft regarding transition services agreement (1.0); revise schedules (3.2)

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07/15/25	C M Arthur	3.20	6,704.00	Several calls with R. Schrock and potential bidders in advance of auction to discuss diligence, process and bid (2.1); emails with B. Kaplan regarding various sales (0.4); review bidding procedures order and emails with J. Gordon and RLF on qualified bidders (0.7)
07/15/25	M E Brubaker	3.40	6,732.00	Review and revise transition services agreement
07/15/25	E Murphy	.40	930.00	Review Veteran's United comments on asset purchase agreement (0.2); emails with corporate team regarding same (0.2)
07/15/25	R C Schrock	1.50	3,825.00	Communication with C. Arthur regarding auction and bid issues
07/15/25	B Kaplan	8.90	17,622.00	Review and respond to multiple emails and queries from bidders, bankers and Debtors (2.8); video conference with bidder regarding APA queries (0.2); telephone conference with disclosure schedule team regarding open items (0.3); review and consider bids and bid mark-ups (2.3); analyze TSA issues (0.8); telephone conference with V. Wang regarding bidder APA (0.5); telephone conference with PJT Partners, AlixPartners, RLF and Latham regarding bids (0.9); telephone conference with PJT Partners regarding process (0.2); telephone conference with RLF regarding process (0.3); telephone conference with bidder regarding APA issues and TSA needs (0.6)
07/15/25	L M Waller	1.20	2,250.00	Confer with Corporate team regarding collective bargaining agreement negotiations and review related correspondence (0.2); review purchase agreement, confer with corporate team regarding same and prepare issues list (1.0)
07/15/25	J Barkow	2.60	4,056.00	Review bid summaries (1.4); confer with advisors on bids (0.5); confer with Debtors on TSA (0.7)
07/15/25	R D Clore	1.40	2,289.00	Prepare for telephone conference to discuss transition services agreement (0.3); attend telephone conference to discuss transition services agreement (0.6); review transition services agreement schedules (0.5)
07/15/25	J Gordon	4.90	8,011.50	Conference with debtor advisors regarding bids and auction process (0.9); conference with A. Lisner regarding auction logistics (0.3); review bids (0.7); review bid procedures order (0.3); correspondence with bidders regarding bids and auction (1.4); draft

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				and revise auction script (1.3)
07/15/25	C W Lim	9.30	15,205.50	Review TSA services exhibit, vendor list and list of questions for Debtors (1.4); coordinate TSA call scheduling (0.1); arrange call with team regarding next steps and auction process (0.2); review Valsoft questions regarding TSA services and vendor contracts and respond to Valsoft (1.0); email Labor and Employment team update regarding collective bargaining agreement and discuss disclosure schedule (0.5); respond to E. Asher question regarding Core disclosure schedule and census (0.2); email M. Harb regarding foreign ownership of domains (1.0); respond to Veterans United email (0.2); correspondence with J. Savelski regarding licenses of foreign domains and licenses to MGS and MMP (0.8); review M. Harb email regarding domain ownership and correspondence with J. Savelski regarding the same (0.5); respond to M. Harb (0.1); attend coordination call with corporate team (0.5); attend Valsoft TSA call (0.8); review objections notices and tracker (0.5); respond to Zipruter questions regarding Core trademarks, domains, and ownership by non-selling entities (0.7); review objection notice responses and discuss with A. Han regarding the same with respect to Cure schedule updates required (0.2); respond to ArsenalGrowth questions (0.6)
07/15/25	V Wang	4.90	7,644.00	Call with Latham team and Debtors regarding bids (1.2); review bilateral escrow arrangement (0.4); review and revise bid draft for MMP (2.2); review and revise materials for bid processes (1.1)
07/15/25	B Clevenger	.80	916.00	Conference with B. Kaplan, C. Lim and other Latham team members regarding bid process (0.4); correspondence regarding bid process with Latham team (0.4)
07/15/25	J Danilenko	1.20	1,374.00	Correspond with Latham IP team regarding TSA call (0.2); correspond with PJT team regarding same (0.1); teleconference with Latham and CBM team regarding FedRAMP authorization approach (0.3); draft email to B. Kaplan regarding same (0.3); correspond with K. Jefcoat regarding same (0.2); correspond with Proskauer team regarding same (0.1)
07/15/25	M Gallucci	1.90	2,508.00	Review and revise documents in connection with disclosure schedules workstream (1.6); correspond with C. Lim on the same (0.3)

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07/15/25	A Han	4.60	4,485.00	Analyze potential updates needed on vendor contracts through Transition Services Agreement (3.9); prepare questions for Debtors regarding same (0.7)
07/15/25	S Hasan	2.40	3,168.00	Review and analyze open regulatory issues (0.7); review and analyze disclosure schedules (1.7)
07/15/25	R Li	1.50	1,462.50	Review and revise disclosure schedules related to asset purchase agreements (0.7); review and revise disclosure schedules related to asset purchase agreements (0.8)
07/15/25	A T Lisner	2.20	2,904.00	Meet with O. Ricche to discuss logistics for auction (0.5); coordinate logistics for same (1.5); call with J. Gordon to discuss same (0.2)
07/15/25	J Savelski	5.30	6,996.00	Attend transition services agreement call with Valsoft (0.9); review and revise related schedules (4.4)
07/16/25	C M Arthur	8.00	16,760.00	Several calls and emails negotiating with qualified bidders (3.7); call with special committee regarding bids and auction (1.0); confer with R. Schrock on auction, bids, and asset disposition (0.2); several emails to consultation parties on various sale updates (0.5); several calls with advisors on APA related provisions (1.0); prepare auction logistics with team (0.5); handle auction logistics in connection with script, decks on baseline bid and other requirements of global bidding procedures (1.1)
07/16/25	M E Brubaker	2.80	5,544.00	Review and revise transition services agreement
07/16/25	E Murphy	3.30	7,672.50	Comments on Tributary Media mark-up of revised draft of asset purchase agreements (1.5); comments on Cooley's draft of Mercury Asset Purchase Agreement (1.0); calls with L. Waller regarding same (0.6); emails with B. Kaplan and V. Wang regarding Transition Services Agreement (0.2)
07/16/25	R C Schrock	3.90	9,945.00	Review bids and other materials for auction (2.8); communicate with board members regarding same (1.1)
07/16/25	B Kaplan	9.00	17,820.00	Video conference with M+CB and Latham regarding TSA (1.0); video conference with strategic committee (0.6); review, analyze and respond to several emails and queries from bidders, bankers and Debtors (3.1); review and consider bids and bidder APAs (2.2); video conference with RLF and Latham regarding

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				auction process (0.8); telephone conference with J. Barkow regarding MGS bidder APA (0.1); video conference with PJT, RLF and Latham regarding auction and bids (0.5); video conference with V. Wang regarding MMP bidder APA (0.1) telephone conference with J. Lilly regarding TSA issues (0.4); telephone conference with M. Kurtz regarding Core bidder APA (0.2)
07/16/25	L M Waller	2.40	4,500.00	Review and provide comments on purchase agreements (2.1); confer with E. Murphy regarding same (0.3)
07/16/25	J Barkow	5.00	7,800.00	Confer with debtor advisors on auction process (0.5); confer with Latham team on auction (0.5); prepare issues list (2.2); revise MGS APA (1.4); review auction bids (0.4)
07/16/25	R D Clore	6.80	11,118.00	Prepare for telephone conferences to discuss transition services agreement (0.5); attend telephone conferences to discuss transition services agreement (2.0); review transition services agreement schedules (1.0); revise transition services agreement schedules (3.3)
07/16/25	J Gordon	5.60	9,156.00	Conferences with bidders regarding auction process (0.3), (0.4), (0.2); conference with Latham and RLF regarding bid purchase agreements (0.7); conference with A. Lisner regarding auction logistics (0.4); conference with debtor advisors regarding bids and auction strategy (0.5); conference with Z. Shapiro regarding qualified bids and DIP lender consent (0.1); conference with Proskauer regarding auction (0.1); correspondence with bidders regarding bids and auction process (2.9)
07/16/25	L Kutilek	2.30	3,760.50	Review and revise asset purchase agreements (1.9); internal email correspondence regarding the same (0.4)
07/16/25	C W Lim	10.30	16,840.50	Review J. Creighton comments to cure schedule (0.8); email H. Shoumick, A. Han and M. A. Gallucci regarding ambiguous and outstanding TSA contracts (0.6); correspondences with J. Gordon and J. Creighton regarding DOJ email and cure schedule (0.5); email disclosure schedule team instructions with respect to updates to disclosure schedules (0.4); email B. Kaplan regarding J. Lilly email regarding cure schedule and supplemental filing (0.2); respond to Cooley question regarding SecureIT cure amount and supplement and correspondence with MGS

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				regarding the same (0.3); review cure schedule and email J. Creighton questions (1.1); respond to question regarding allocations of contracts listed on supplemental cure schedule (0.5); review email regarding annual contract values in vendor lists and check vendor contract lists delivered as part of disclosure schedules (0.5); attend calls with M. A. Gallucci and A. Han to discuss TSA contracts and contract questions for Debtors (1.3); prepare tracker of bidder TSA questions and emails and forward emails to TSA team (1.1); review list of missing contracts (0.6); review updates to TSA and services schedules (1.0); review supplemental cure filings and correspond with J. Gordon, J. Creighton and RLF regarding assumption objections and supplemental filings (0.9); respond to C. Arthur regarding J. Lilly email on cure schedules to provide to bidders (0.3); respond to J. Lilly email regarding cure schedule to provide to bidders (0.2)
07/16/25	V Wang	6.10	9,516.00	Finalize purchase agreement drafts and related documents ahead of auction (5.3); several calls and emails with Latham team regarding same (0.8)
07/16/25	J Danilenko	.20	229.00	Correspond with S. Fallon and K. Jefcoat regarding FedRAMP authorization
07/16/25	M Gallucci	2.60	3,432.00	Calls with C. Lim and A. Han in connection with disclosure-schedule related work stream (0.5); review data room and update documents in connection with disclosure-schedule work stream (2.1)
07/16/25	A Han	7.50	7,312.50	Review and update latest updates to cure schedule (2.2); run redlines and circulate latest Transition Services Agreement (0.2); update list of questions for Debtors to update vendor contract list (2.9); review latest updates from Transition Services Agreement (1.0); align Transition Services Agreement to Cure Schedule Disclosure Schedules (1.2)
07/16/25	S Hasan	4.50	5,940.00	Confirm TSA and Disclosure Schedules (3.1); review vendor contracts (1.4)
07/16/25	R Li	.30	292.50	Review and revise disclosure schedules related to asset purchase agreements
07/16/25	A T Lisner	2.80	3,696.00	Review documents and materials ahead of auction (2.1); emails with Latham team regarding same (0.7)

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07/16/25	J Savelski	3.90	5,148.00	Finalize transaction documentation in advance of auction (2.9); attend call with Debtors regarding same (1.0)
07/16/25	J Y Shin	5.70	5,557.50	Review and revise Mercury Asset Purchase Agreement (1.9); correspondence regarding tax issues list for Asset Purchase Agreement for Arsenal Growth Equity (1.3); review and revise Asset Purchase Agreement for Arsenal Growth Equity (2.5)
07/17/25	C M Arthur	13.00	27,235.00	Participate in auction including negotiating with bidders and counsel
07/17/25	M E Brubaker	3.80	7,524.00	Answer questions during auction process regarding separation (1.0); review and revise asset purchase agreements and transition services agreements (2.0); correspondence regarding same (0.8)
07/17/25	R C Schrock	3.00	7,650.00	Attend (partial) auction
07/17/25	B Kaplan	14.70	29,106.00	Telephone conferences with M. Brubaker regarding TSA issues (0.4); telephone conference with R. Quay regarding process (0.2); video conference with strategic committee (0.2); attend and coordinate all aspects of auction, including coordination with bankers, bidders, Debtors and counsel (13.9)
07/17/25	R R Quay	1.70	3,366.00	Attend (partial) auction (1.4); call with Kaplan regarding same (0.3)
07/17/25	L M Waller	.30	562.50	Confer with B. Kaplan and V. Wang regarding asset purchase agreement and revise asset purchase agreement regarding same
07/17/25	J Barkow	14.50	22,620.00	Attend and coordinate bidder inquiries and documents in connection with Auction (13.5); Revise MGS Purchase Agreement (1.0)
07/17/25	R D Clore	2.10	3,433.50	Review transition services agreement schedules
07/17/25	J Gordon	15.80	25,833.00	Attend, participate in, and lead auction of assets
07/17/25	L Kutilek	.20	327.00	Email correspondence with Latham team regarding asset purchase agreements
07/17/25	C W Lim	17.00	27,795.00	Attend auction matters in person (7.5); review TSA questions circulated by L. James (0.3); prepare questions for Debtors to identify vendor contracts required for transition services (0.3); prepare and revise cure schedules for each business unit (1.2); respond to V. Wang regarding Bold APA comment with regard to government contracts and employee

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				census scheduling requirement (0.2); attend call with Array and PJT regarding Verinext cure amounts (0.2); correspondence with Debtors regarding Verinext contracts and cure amounts (1.1); update Core, MMP and MGS disclosure schedules and annexes based on new purchase agreements and circulate to bidders (4.0); follow-up with Debtors regarding list of vendor contracts required for transition services (0.3); correspondence with J. Raasch regarding Atlassian contract (0.5); respond to Proskauer regarding cure schedule and vendor list for MGS (0.3); discuss consolidation of cure schedule and vendor list with M. A. Gallucci (0.7); discuss question regarding MMP domains with A. Eddy (0.4)
07/17/25	V Wang	13.50	21,060.00	Attend and coordinate bidder inquiries and documents in connection with auction (11.50); finalize definitive documentation and related materials (2.0)
07/17/25	B Clevenger	1.60	1,832.00	Conference with C. Lim regarding cure schedules (1.0); prepare compiled cure schedule to provide to bidders (0.6)
07/17/25	J Danilenko	.40	458.00	Teleconference with C. Lim regarding workstreams (0.2); email communication regarding same (0.2)
07/17/25	M Gallucci	5.00	6,600.00	Calls and emails with C. Lim and A. Han regarding disclosure schedule workstream (0.7); revise chart of questions to Debtors in connection with disclosure schedule (1.9); review and revise auction-related matters (2.4)
07/17/25	A Han	5.80	5,655.00	Revise auction preparation matters (1.3); review and reconcile latest Transitional Services Agreement to update disclosure schedules (4.5)
07/17/25	S Hasan	8.60	11,352.00	Participate in auction process and sale in coordination of bid inquiries and documents (6.2); update draft of disclosure schedules for auction winner (2.4)
07/17/25	R Li	1.30	1,267.50	Review and revise disclosure schedules related to asset purchase agreements
07/17/25	A T Lisner	14.90	19,668.00	Attend and support auction
07/17/25	J Savelski	1.30	1,716.00	Coordinate regarding transaction documentation in connection with auction
07/17/25	J Y Shin	.50	487.50	Correspondence regarding Mercury Asset Purchase

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				Agreement
07/18/25	M E Brubaker	5.90	11,682.00	Conference calls regarding transition services (3.5), review and revise transition services agreement (2.0) and correspondence regarding same (0.4)
07/18/25	B Kaplan	2.70	5,346.00	Review, analyze and respond to emails and issues regarding APAs, disclosure schedules and TSA for all 3 buyers (1.9); emails with Latham team and bankers regarding same (0.8)
07/18/25	R D Clore	5.10	8,338.50	Prepare for telephone conference to discuss transition services agreement (0.2); attend telephone conference to discuss transition services agreement (1.0); review buyer comments to transition services agreement (1.5); revise purchase agreement (2.4)
07/18/25	J Gordon	5.80	9,483.00	Draft board summary of auction (0.6); conference with Z. Shapiro and C. Arthur regarding auction closing and sale hearing date (0.8); revise sale order (0.9); correspondence with bidders regarding same (0.5); review auction transcript (0.3); draft notice of successful bid (0.7); correspondence regarding TSA (0.4); review and revise communication materials related to sale (1.6)
07/18/25	C W Lim	13.60	22,236.00	Analyze issues related to Bold APA signing and disclosure schedules (4.0); correspondence with Alix regarding removal of Verinext contracts from Cure schedule (0.4); coordinate sending of cure schedule to Debtors and Partner One (0.1); provide list and contact details of bidders and counsel to TSA team (0.5); review updates to Transition Services Agreement (0.3); correspondence with PJT, TSA team and internal Latham team regarding in person meeting and coordination (1.2); prepare for and attend call with A. Han regarding updates to TSA and interaction with vendor list updates (1.6); review Cooley comments to APA (0.2); review Cooley comments to disclosure schedule (0.4); attend call with A. Hampton and B. Clevenger with respect to Bold comments to disclosure schedule (1.0); correspondences with benefits and labor and employment team regarding disclosure schedules (0.6); attend call with labor and employment team (0.2); attend TSA call (1.0); review A. Han email regarding updates to TSA and required changes to vendor list and questions to raise with Debtors and discuss the same with A. Han (0.5); review Alix Partners and RLF correspondences regarding Cure amounts (0.4); respond to RLF request for Core

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				censuses (0.3); email J. Gordon regarding MMP cure schedule (0.1); review Bold updates to disclosure schedule, update system version and correspondence with B. Clevenger regarding the same (0.2); review A. Han email regarding new contract questions to raise with Debtors (0.1); respond to J. Gordon regarding Debtors PIAs (0.3); review correspondences regarding employment terms in Bold APA bid (0.2)
07/18/25	V Wang	1.20	1,872.00	Review and analyze escrow arrangements and definitive documentation
07/18/25	B Clevenger	3.60	4,122.00	Review and respond to correspondence from Latham team and third parties regarding assets purchase agreement (0.8); review and revise asset purchase agreement and disclosure schedules (2.8)
07/18/25	M Gallucci	1.70	2,244.00	Review and analyze auction-related matters
07/18/25	A Han	1.60	1,560.00	Review updates to Bold's Asset Purchase Agreement (0.7); determine additional questions to update vendor contract list (0.9)
07/18/25	A T Lisner	3.90	5,148.00	Draft, review, and revise declaration in support of the sale
07/18/25	J Savelski	2.50	3,300.00	Review and revise transition services agreement
07/19/25	M E Brubaker	4.50	8,910.00	Conference calls regarding transition services (2.0); review and revise transition services agreement (2.0); correspondence regarding same (0.5)
07/19/25	B Kaplan	2.10	4,158.00	Review and analyze TSA and related issues
07/19/25	R D Clore	2.00	3,270.00	Attend telephone conference to discuss transition services agreement
07/19/25	J Gordon	4.30	7,030.50	Attend second part of auction (0.2); prepare script for same (0.6); calls with bidders regarding auction (0.1), (0.1); calls with Z. Shapiro regarding same (0.2), (0.2); conference with M. Kurtz regarding APA (0.1); correspondence with Latham and PJT regarding Valnet bid (0.6); review APAs (0.4); revise notice of successful bid (0.5); review and revise PJT declaration (1.3)
07/19/25	C W Lim	1.00	1,635.00	Review RLF markup of purchase agreement (0.2); Correspondence with V. Wang and J. Barkow regarding noncompete and Bold purchase agreement markup (0.4); review M. Brubaker

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				comments to TSA (0.4)
07/19/25	B Clevenger	.60	687.00	Review and revise draft disclosure schedules and related annexes
07/19/25	J Savelski	3.20	4,224.00	Review and revise transition services agreement
07/20/25	M E Brubaker	4.00	7,920.00	Conference calls regarding transition services (1.5); review and revise transition services agreement (2.0) and correspondence regarding same (0.5)
07/20/25	E Murphy	.30	697.50	Provide comments on asset purchase agreement draft from Cooley on Project Mercury
07/20/25	B Kaplan	5.10	10,098.00	Review and analyze TSA issues from Debtors and all 3 bidders (1.7); telephone conference with J. Gordon regarding TSA issues (0.3); telephone conference with M. Brubaker regarding TSA considerations (0.4); telephone conference with M. Kurtz regarding Bold APA (0.6); video conference with Cooley and Latham regarding TSA considerations (0.6); provide update to team and coordinate on issues (0.7); telephone conference with M. Brubaker regarding follow-up issues (0.2); video conference with buyers and Debtors regarding TSA (0.2); telephone conferences with C. Arthur regarding open items and next steps (0.4)
07/20/25	J Barkow	.30	468.00	Review TSA workstreams
07/20/25	R D Clore	.70	1,144.50	Review issues relating to transition services agreement
07/20/25	J Gordon	.50	817.50	Conference with B. Kaplan regarding TSA issues (0.2); correspondence regarding Bold APA and TSA issues (0.3)
07/20/25	C W Lim	6.30	10,300.50	Review Cooley comments to disclosure schedule (1.0); review updated APA sent by RLF (0.4); correspondences with S. Hasan regarding disclosures under Section 5.11(a)(vi) of Bold disclosure schedule (0.8); review and update domain names list to remove foreign owned domains and prepare email to M. Brubaker regarding same (1.3); review B. Clevenger markup of disclosure schedules and annexes and provide comments (1.4); review M. Brubaker comments to disclosure schedule (0.2); review B. Clevenger draft email to Cooley and provide comments (0.2); review PartnerOne comments to TSA (0.4); attend TSA call with buyers (0.6)

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07/20/25	B Clevenger	4.90	5,610.50	Review and revise draft disclosure schedules and annexes (4.2); review and respond to correspondence from third parties and Latham team regarding same (0.7)
07/20/25	S Hasan	2.70	3,564.00	Review draft of schedules for auction updates
07/20/25	J Savelski	.30	396.00	Review and respond to correspondence regarding transaction documentation
07/21/25	C M Arthur	.90	1,885.50	Review and negotiate various transactions related documents and matters in connection with sale of all assets
07/21/25	M E Brubaker	4.50	8,910.00	Conference calls regarding transition services (3.0); review and revise asset purchase agreements and transition services agreements (1.0); correspondence regarding same (0.5)
07/21/25	B Kaplan	4.50	8,910.00	Review and respond to emails from buyers, bankers, team and Debtors regarding TSA, APAs and closing (2.7); telephone conference with all buyers and Debtors regarding TSA (1.0); review and consider TSA and schedules (0.8)
07/21/25	J Barkow	.30	468.00	Review bid materials
07/21/25	R D Clore	3.00	4,905.00	Prepare for telephone conference to discuss transition services agreement (0.4); attend telephone conference to discuss transition services agreement (1.0); revise transition services agreement (1.6)
07/21/25	J Gordon	2.60	4,251.00	Correspondence with Latham corporate team and bidders deposit releases (0.2); conference with K. Bostel regarding sale status (0.1); conference with winning bidders regarding TSA (1.0); conference with Foley regarding same (0.1); correspondence with Latham team regarding employee transition in connection with sales (0.3); revise sale orders (0.9)
07/21/25	C W Lim	3.70	6,049.50	Review PJT email and Bold TSA contract questions (0.4); send email to Debtors regarding vendor contracts required for TSA and forwarding Bold TSA contract questions (0.3); review A. Han consolidated contract request tracker (0.5); review Partner One comments to TSA (0.2); update and circulate Bold disclosure schedule (1.0); attend TSA call (0.9); attend call regarding disclosure schedule with F. Sun (0.1); review updates to TSA and correspondence with A. Han regarding the same (0.3)

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07/21/25	V Wang	1.30	2,028.00	Call with Latham team regarding escrow releases (0.4); review and revise same (0.9)
07/21/25	B Clevenger	1.10	1,259.50	Review and revise draft Disclosure Schedules and annexes (0.8); correspondence with Latham team regarding the same (0.3)
07/21/25	A Han	3.20	3,120.00	Reconcile new Transition Services Agreement changes to the vendor contract list
07/21/25	R Li	2.40	2,340.00	Review and revise disclosure schedules related to asset purchase agreements
07/21/25	J Savelski	2.20	2,904.00	Attend transition services agreement discussion (1.0); revise notes from same (0.2); analyze footnote to disclosure schedules (0.1); revise transition services agreement (0.9)
07/22/25	C M Arthur	3.00	6,285.00	Engage in negotiations on designation rights with Bold APA (1.0); confer with RLF and clients regarding same (0.5); emails with Randstad counsel regarding transaction bonuses (0.3); several emails with AlixPartners regarding same (0.4); review and negotiate various transactions related documents and matters in connection with sale of all assets (0.8)
07/22/25	M E Brubaker	4.00	7,920.00	Conference calls regarding transition services (2.5); review and revise asset purchase agreements and transition services agreements (1.0); correspondence regarding same (0.5)
07/22/25	B Kaplan	10.20	20,196.00	Review and analyze APA and TSA issues (1.9); video conference with M. Suhajda regarding TSA queries (0.5); review and revise closing checklist (1.1); telephone conference with J. Gordon regarding open items (0.3); review and revise Core APA (1.1); video conference with S. Davis regarding issues and queries (0.5); video conference with S. Fallon regarding MGS issues (0.5); telephone conference with Alix and Latham regarding TSA issues (0.3); telephone conference with PartnerOne regarding queries (0.4); video conference with M. Brubaker regarding TSA (0.2); video conference with M+CB team and Latham regarding TSA considerations (1.0); telephone conference with N. Hurley regarding TSA issues (0.4); video conference with all buyers and counsel regarding TSA issues and schedules (1.9); telephone conference with J. Gordon regarding TSA considerations (0.1)
07/22/25	J Barkow	.30	468.00	Review APAs

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07/22/25	R D Clore	1.20	1,962.00	Attend telephone conferences to discuss transition services agreement
07/22/25	J Gordon	3.40	5,559.00	Conference with B. Kaplan regarding TSA and APAs (0.4); correspondence with Latham team regarding same (0.6); revise sale orders (2.0); conference with M. Kurtz and Z. Shapiro regarding backup bid (0.2); review PJT slides regarding sales summary (0.2)
07/22/25	C W Lim	6.60	10,791.00	Attend issues list call (2.2); respond to J. Gordon question regarding MMP disclosure schedule (0.2); review TSA (0.2); update Bold disclosure schedules (0.4); correspondence with B. Kaplan regarding Rackspace contracts and applicable disclosure schedule (0.2); review TSA schedule and discuss with A. Han (0.2); review contracts and responses to questions provided by S. Murdoch (2.6); discuss TSA contracts with A. Han (0.6)
07/22/25	V Wang	.90	1,404.00	Review and analyze escrow release processes and finalizing documentation
07/22/25	B Clevenger	.90	1,030.50	Review and revise draft Disclosure Schedules and annexes (0.7); review and revise draft disclosure schedules in connection with the backup bidder (0.2)
07/22/25	A Han	5.30	5,167.50	Assist with retrieving the correct documents from the virtual data room for multiple vendors (1.1); review the Debtors' response to update the vendor contract list (3.5); draft escrow release information for participants who did not win the auction (0.7)
07/22/25	R Li	3.30	3,217.50	Several calls and emails with various parties regarding deposit and escrow coordination (2.7); emails with Latham team regarding wire deposit and escrow coordination (0.6)
07/22/25	J Savelski	4.20	5,544.00	Attend call with business leads regarding transition services agreement schedules (0.9); attend transition services agreement negotiation (2.0); review and revise transition services agreement (1.3)
07/23/25	C M Arthur	3.10	6,494.50	Several calls and emails with PJT Partners regarding various matters related to potential buyers (1.6); review and negotiate various transaction related documents and matters in connection with sale of all assets (1.5)
07/23/25	M E Brubaker	4.20	8,316.00	Conference calls with Latham team and Debtors regarding transition services (2.5); review and revise asset purchase agreements and transition services

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LATHAM & WATKINS^{LLP}

Invoice No. 2500613221

August 24, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				agreements (1.2); and correspondence regarding same (0.5)
07/23/25	E Murphy	.20	465.00	Review and comment on restructuring team's questions on employment offer timing and process
07/23/25	B Kaplan	4.80	9,504.00	Video conference with M.A. Gallucci regarding ancillary closing documents (0.5); video conference with M+CB, RLF and Latham regarding TSA issues (0.3); telephone conference with M. Brubaker regarding TSA (0.2); review and consider TSA schedules (0.8); video conference with all buyers and counsel regarding TSA (1.0); video conference with J. Gordon regarding open items (0.1); review and analyze TSA and closing items (1.9)
07/23/25	R D Clore	1.00	1,635.00	Prepare for telephone conference to discuss transition services agreement (0.5); attend telephone conference to discuss transition services agreement (0.5)
07/23/25	J Gordon	2.90	4,741.50	Conference with Z. Shapiro regarding sale status (0.4), (0.2); revise communication materials in connection with sales (0.4); revise sale orders (1.6); revise PJT declaration in support of sales (0.3)
07/23/25	C W Lim	2.20	3,597.00	Review Debtors responses to Bold questions regarding TSA contracts (1.0); email IP team regarding Randstad contract (0.2); email AlixPartners regarding laptop ownership (0.2); review updated Vendor list (0.8)
07/23/25	V Wang	.70	1,092.00	Review escrow release processes
07/23/25	M Gallucci	3.00	3,960.00	Confer with B. Kaplan in connection with revising ancillaries (0.5); revise ancillaries (2.5)
07/23/25	A Han	4.60	4,485.00	Draft escrow release notices (2.3); coordinate with the bidders to obtain correct wire information (0.5); coordinate with the bank on wiring information (0.6); update the list of vendors based upon new documents provided by Debtors (1.2)
07/23/25	R Li	3.00	2,925.00	Coordinate release of escrow deposits
07/23/25	J Savelski	1.70	2,244.00	Attend transition services agreement negotiation (1.0); revise same (0.3); review and respond to correspondence regarding same (0.4)
07/24/25	M E Brubaker	4.60	9,108.00	Conference calls regarding transition services (2.5); review and revise asset purchase agreements and

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				transition services agreements (1.6); and correspondence regarding same (0.5)
07/24/25	B Kaplan	8.20	16,236.00	Review and analyze TSA issues and open issues (1.8); prepare for closing (0.9); review closing checklist and ancillary documents (1.2); review and revise assignment and assumption and bill of sale (0.3); review Core APA changes (0.7); conference with M.A. Gallucci regarding ancillary documents (0.4); video conference with J. Gordon regarding open items (0.2); review and analyze MMP issues (0.7); video conference with Valnet and Latham regarding next steps (0.5); telephone conference with M. Brubaker regarding TSA (0.1); telephone conference with W. Li regarding escrows and refunds (0.3); video conference with S. Davis regarding closing preparation (0.5); emails with parties regarding closing coordination and documents (0.6)
07/24/25	J Barkow	.40	624.00	Coordinate executed transaction documents
07/24/25	J Gordon	4.30	7,030.50	Conference with Billtrust counsel regarding contract assignment objection (0.5); conference with B. Kaplan regarding sale status (0.2); review closing checklist (0.9); revise sale orders (0.8); correspondence with parties regarding same (0.4); review and analyze issues related to Bold APA (0.8); review cure objections tracker (0.7)
07/24/25	C W Lim	1.10	1,798.50	Correspondence with J. Savelski and A. Han regarding updates to TSA schedule (0.2); review updated TSA schedule (0.4); correspondence with J. Creighton regarding laptop ownership (0.2); correspondence with A. Han regarding contract uploads (0.3)
07/24/25	V Wang	.40	624.00	Review escrow release processes
07/24/25	M Gallucci	3.30	4,356.00	Confer with B. Kaplan regarding ancillary documents (0.4); revise ancillary documents and circulate for comments (2.9)
07/24/25	A Han	2.80	2,730.00	Revise escrow release notices (0.5); update the vendor contract list based off of new uploads into the data room (2.3)
07/24/25	R Li	1.60	1,560.00	Address matters to facilitate release of escrow deposits
07/24/25	J Savelski	1.00	1,320.00	Analyze correspondence with respect to

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				reimbursement of Seller under transition services agreement (0.2); draft comments to intellectual property assignment agreement (0.8)
07/25/25	M E Brubaker	2.00	3,960.00	Conference calls regarding transition services (1.0); review and revise transition services agreements (0.5); correspondence regarding same (0.5)
07/25/25	B Kaplan	7.40	14,652.00	Video conference with M. Brubaker regarding TSA issues (0.2); attend board meeting regarding sale process (0.7); video conference with Foley and Latham regarding MGS closing (0.5); telephone conference with RLF and Latham regarding closing preparation (0.8); video conference with M+CB, AlixPartners and Latham regarding closing (0.9); telephone conference with C. Lim regarding same (0.1); review and analyze closing issues (1.4); telephone conference with J. Gordon at Foley regarding closing issues (0.5); video conference with Stoel and Latham regarding MMP closing (0.5); video conference with M.A. Gallucci regarding closing documents (0.7); telephone conference with J. Barkow and C. Lim regarding closing steps (0.4); review closing documents (0.6); video conference with J. Gordon regarding open items (0.1)
07/25/25	J Barkow	2.30	3,588.00	Confer with Latham team on closing workstreams (1.0); revise closing documents (1.3)
07/25/25	J Gordon	4.30	7,030.50	Conferences with Z. Shapiro regarding sale hearing (0.3), (0.2); conference with Latham team regarding closing workstreams (0.7); conference with Latham, Debtors, and Alix regarding same (0.5); conference with B. Glover regarding sale hearing (0.2); conference with Valnet and Stoel regarding sale press release (0.4); review contract assignments in connection with sales (0.3); correspondence with buyers and other parties regarding sale orders (0.8); revise same (0.9)
07/25/25	C W Lim	8.00	13,080.00	Attend calls on closing preparations and coordinate follow-up steps (2.5); correspondence with S. Hasan, B. Clevenger and A. Han regarding transferred entities' IP and contracts (0.5); review and update list of social media handles and coordinate sending to Debtors (0.6); attend call with A. Han regarding Seller Certificate (0.5); attend call with B. Kaplan regarding transferred IP (0.3); attend call with B. Kaplan and J. Barkow regarding emails to buyers regarding closing deliverables and next steps (0.5); update and circulate vendor list to S. Fallon (0.8);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				prepare summary list of entities owning CBM intellectual property by business unit (0.7); prepare and send email regarding next steps to Cooley (0.5); coordinate email to Debtors regarding FinAid entity and ownership of CareerBuilder patents (0.4); review W-9 and respond to Debtors (0.4); review list of CBM counterparties on vendor list (0.3)
07/25/25	V Wang	.60	936.00	Review closing and escrow release processes (0.3); call with Latham team regarding same (0.3)
07/25/25	B Clevenger	2.70	3,091.50	Conference with Debtors regarding closing deliverables and workstreams (0.8); review and respond to correspondence regarding domain names (0.8); calls and emails regarding ownership of intellectual property assets in connection with assignment and assumption agreement with Latham team and Debtors(1.1)
07/25/25	M Gallucci	4.80	6,336.00	Meeting with B. Kaplan regarding APA (0.7); review and revise ancillaries drafted in connection with each asset purchase agreement (4.1)
07/25/25	A Han	3.90	3,802.50	Attend the closing checklist call (0.9); determine contract counterparties for the vendor list and the customer list (2.1); draft closing certificate (0.9)
07/25/25	R Li	2.40	2,340.00	Call with Citibank regarding pending issues (0.4); calls and emails with Debtor to coordinate release (0.9); follow up with various parties regarding same (0.4); respond to inquiries about release updates (0.4); update tracker (0.3)
07/25/25	J Savelski	.40	528.00	Correspondence with Latham team regarding transaction documentation
07/26/25	C M Arthur	.90	1,885.50	Conference with Bold counsel regarding potential designation agreements and assumption and assignment of same with respect to transaction
07/26/25	B Kaplan	1.80	3,564.00	Review and respond to emails and queries from buyers, Debtors and team regarding closing and closing items
07/26/25	J Gordon	1.90	3,106.50	Conference with Alix and RLF regarding cure objections (0.6); conference with Latham and Cooley regarding Bold APA (0.6); correspondence with Oracle counsel regarding Oracle contracts (0.2); correspondence regarding sale order comments and revisions (0.3); correspondence with S. Cobb regarding privacy emails in connection with sales

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				(0.2)
07/26/25	C W Lim	3.30	5,395.50	Review Bold email with diligence questions (0.6); email Debtors for updated customer lists (0.4); correspondence with S. Davis regarding FinAid entity and trademark (0.4); correspondence with IP team regarding updates to trademark annex (0.2); review W-9 (0.4); correspondence with Debtors regarding software development agreements (0.3); review data room for contracts requested by RLF for cure schedule (0.4); review and provide comments to Seller Closing Certificate (0.6)
07/26/25	A Han	.70	682.50	Analyze missing contracts (0.4); revise closing certificate (0.3)
07/27/25	C M Arthur	1.00	2,095.00	Attend call with buyers and advisors on transition services agreement
07/27/25	M E Brubaker	1.30	2,574.00	Review and revise transition services agreements (1.0); correspondence regarding same (0.3)
07/27/25	B Kaplan	9.40	18,612.00	Review and consider AWS issues (0.3); review and revise closing checklist (0.8); video conference with RLF and Latham regarding APA (0.8); review and consider Core APA changes (0.4); review and revise closing documents (0.7); video conference with N. Hurley and M. Brubaker regarding TSA (0.5); telephone conference with all buyers regarding TSA (1.0); telephone conference with M. Brubaker regarding TSA (0.1); telephone conference with S. Davis regarding IP (0.2); telephone conference with R. Brown regarding data privacy considerations (0.4); review and analyze Core issues (1.1); analyze data issues (0.9); review and consider order changes from bidders (0.4); several emails and queries from team and Debtors regarding closing (1.8)
07/27/25	J Barkow	.30	468.00	Review MGS closing ancillaries
07/27/25	R D Clore	1.60	2,616.00	Attend telephone conference relating to transition services agreement (0.5); review transition services agreement schedules (0.6); review correspondence relating to transition matters (0.5)
07/27/25	J Gordon	1.20	1,962.00	Review revisions to sale order from Partner One regarding privacy data (0.2); correspondence with Latham team regarding same (0.3); correspondence with Partner One counsel regarding same (0.2); correspondence with J. Creighton regarding contract assignments in connection with sales (0.3);

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				correspondence with Rackspace counsel regarding sale order revisions (0.1); review and revise same (0.1)
07/27/25	C W Lim	1.10	1,798.50	Follow-up correspondence on laptop ownership with Alix (0.1); review B. Kaplan comments to seller closing certificate (0.4); review contracts and provide to M. Bakho (0.5); review email regarding software development agreements (0.1)
07/27/25	M Gallucci	.90	1,188.00	Review ancillaries in connection with asset sale (0.6) correspondence with Latham team regarding same (0.3)
07/27/25	A Han	1.70	1,657.50	Draft closing certificates for all three carveouts
07/27/25	J Savelski	2.40	3,168.00	Attend transition services agreement negotiation and revise notes from same (1.3); prepare intercompany intellectual property license and service agreements (1.1)
07/28/25	C M Arthur	1.20	2,514.00	Address final negotiating terms of sales as reflective in proposed order (0.8); confer with RLF on related matters (0.4)
07/28/25	B Kaplan	11.60	22,968.00	Review and respond to closing issues and emails regarding all buyers, escrows and ancillary documents (1.9); video conference with S. Davis regarding data (0.4); review and revise checklist (0.5); telephone conference with deal team regarding closing (0.5); review and revise IP agreements (1.2); attend sale hearing (0.9); telephone conference with E. Kornrich regarding IP (0.3); video conference with Stoel and Latham regarding closing (0.5); review and revise MGS closing documents (0.4); telephone conference with M.A. Gallucci regarding closing (0.1); telephone conference with S. Cobb regarding data (0.1); review and revise TSA concepts (0.8); telephone conference with RLF and Latham regarding core transaction (0.3); review and revise MMP ancillary documents (0.5); telephone conference with Foley and Latham regarding APA (0.5); telephone conference with B. Clevenger regarding closing (0.1); review and revise [JG1] funds flow memo (0.6); review APAs and coordinate with team regarding closing (0.7); telephone conference with Foley regarding APA amendment (0.2); telephone conference with J. Gordon regarding funds flow memo and sales (0.3); review and analyze TSA issues (0.6); further review and revise funds flow memo (0.2)

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07/28/25	J Barkow	2.70	4,212.00	Confer with corporate team on closing workstreams (0.8); Revise closing deliverables (1.3); coordinate closing (0.6)
07/28/25	J Gordon	2.70	4,414.50	Conference with B. Kaplan regarding purchase agreements (0.2); review funds flow for closing (0.3); correspondence with debtor advisors and DIP advisors regarding same (0.2); review and revise communication materials in connection with sales (0.6); conference with Joele Frank and Debtors regarding same (0.4); conference calls with Z. Shapiro regarding sale orders (0.1), (0.1); conference with B. Garner regarding sale orders (0.5), (0.1); conference with Foley regarding same (0.2)
07/28/25	C W Lim	4.00	6,540.00	Review closing checklist and attend closing items calls (0.5); review and provide comments to MGS, MMP and Core Seller Closing Certificates (1.1); review Alix response regarding laptop ownership and arrange response to buyers (0.3); correspondence with Debtors regarding customer lists and review customer lists (0.3); review TSA schedule updates (0.4); review asset lists and provide instructions and summary of CareerBuilder and Monster entities owning assets by business units (1.0); review comments to ancillaries (0.2); review W-9s (0.2)
07/28/25	V Wang	1.80	2,808.00	Attend check-in calls with Latham team regarding closing process (0.6); review and analyze closing processes and escrows (1.2)
07/28/25	B Clevenger	3.50	4,007.50	Conference internally and with Debtors team regarding preparation for closing and deliverables (1.3); correspondence regarding the same (0.4); prepare, review and circulate closing deliverables with respect to each business unit (0.9); review and respond to correspondence regarding escrow release (0.9)
07/28/25	M Gallucci	6.80	8,976.00	Prepare and attend internal closing workstreams meeting (0.8); attend meeting regarding closing workstreams (0.6); update closing checklists (0.4); review and revise ancillary documents in connection with closing (4.3); call with B. Kaplan in connection with signature page preparation and execution (0.1); prepare and circulate signature packet to Debtors (0.6)
07/28/25	A Han	6.20	6,045.00	Review the latest changes to the Transition Services Agreement and update the disclosure schedule (0.6);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				draft seller officer certificates (2.0); review closing checklist (0.5); draft escrow release statement (1.5); revise seller closing certificate (1.6)
07/28/25	R Li	2.70	2,632.50	Call Citibank regarding escrow releases (0.4); call with Debtor regarding same (0.8); follow up with various parties in order to confirm deposit release (0.9); check release amounts and wire instructions regarding same (0.6)
07/28/25	J Savelski	1.70	2,244.00	Analyze issues regarding intellectual property license and service agreements (0.6); revise transition services agreement (0.5); revise intellectual property assignment agreements (0.6)
07/29/25	C M Arthur	3.20	6,704.00	Negotiate with third parties regarding sale process (1.8) attend internal meetings regarding same (0.8); finalize sale agreements for closing (0.6)
07/29/25	B Kaplan	11.60	22,968.00	Review and revise closing checklist (0.4); video conference with J. Walker and B. Russel regarding international subsidiaries (0.5); telephone conference with deal team regarding closing (0.3); video conference with Debtors and Latham regarding closing and open items (0.7); review and analyze closing matters with each buyer (3.1); video conference with Debtors and Latham regarding data privacy considerations (0.6); video conference with Debtors regarding data download and separation (0.7); video conference with RLF and Latham regarding Core closing (0.4); analyze issues regarding escrow release and coordination (1.1); telephone conference with A. Han regarding escrow release (0.2); review and analyze TSA issues (0.8); telephone conference with A. Chou regarding funding (0.3); telephone conference with S. Davis regarding CB ATS (0.2); telephone conference with M. Brubaker regarding TSA considerations (0.2); telephone conference with all parties regarding TSA (0.7); telephone conference with Alix, RLF and Latham regarding TSA (1.1); telephone conference with J. Barker regarding open items (0.3)
07/29/25	J Barkow	2.30	3,588.00	Confer with Latham team on closing (0.5); revise Closing Ancillaries (1.2); coordinate closing signature pages (0.6)
07/29/25	J Gordon	1.80	2,943.00	Conference with Alix, RLF, and Latham regarding assumption of TSA contracts in connection with sale (1.1); review and analyze issues related to same (0.7)

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07/29/25	C W Lim	5.10	8,338.50	Review IP assumption lists (0.2); review updated Core customer lists (0.2); review updated closing checklist and attend call regarding closing checklist (0.8); review Cooley comments to Core Bill of Sale, Assignment and Assumption and IP Assignment Agreements, and Seller Certificate and attend call with RLF regarding the same (1.0); attend call regarding MMP assumed agreements schedule (1.0); review Buyer Closing Certificate (0.2); review Cooley comments to IP Assignment Agreement (0.2); review updated drafts of Bold ancillaries (0.2); review IP assignment schedules for MMP (0.2); attend call with RLF regarding Core closing steps (0.5); review Core IP lists (0.4); discuss MMP ancillaries with M. A. Gallucci (0.2)
07/29/25	V Wang	1.10	1,716.00	Attend check-in calls with Latham team regarding closing process (0.7); analyze and review closing processes and escrows (0.4)
07/29/25	B Clevenger	4.40	5,038.00	Conference with B. Kaplan, C. Lim, J. Barkow and other members of the deal team regarding outstanding closing deliverables and workstreams (0.5); review and respond to correspondence and review closing workstreams and deliverables (2.1); review and revise materials related to closing matters (1.8)
07/29/25	M Gallucci	5.60	7,392.00	Revise ancillaries for buyer and circulate proposed execution versions for approval (1.1); prepare signature page tracker (0.4) and call with B. Clevenger to coordinate preparation of the same (0.2); review and revise ancillaries received from seller's counsel (0.4); call with C. Lim on same (0.2); review and revise multiple ancillaries for buyer entity (1.9); liaise with J. Barkow and B. Kaplan on same (0.5); review and revise ancillaries for one of the Buyers (0.6); update checklist (0.3)
07/29/25	A Han	5.60	5,460.00	Prepare signature packets (2.7); review and revise the buyer's certificates (0.9); draft and review seller closing certificates (0.7); coordinate across teams on closing documents (0.5); draft escrow release (0.8)
07/29/25	R Li	.70	682.50	Emails with various parties regarding deposit release forms (0.4); follow up with Citibank on remaining account amounts (0.3)
07/29/25	J Savelski	3.30	4,356.00	Review, analyze, and revise ancillary documents in connection with closing

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07/29/25	K Waterman	1.50	2,197.50	Review and comment on Payoff Letter (1.3); correspondence with Latham team and NRF team regarding Payoff Letter (0.2)
07/30/25	C M Arthur	3.70	7,751.50	Review of sale agreements and schedules in advance of closing (2.8); several calls and emails with internal team and buyers in connection with open items pre-closing (0.9)
07/30/25	B Kaplan	14.70	29,106.00	Respond to queries from Core buyer (0.3); video conference with all buyers regarding TSA (0.3); telephone conference with R. Clore regarding TSA (0.1); review signature pages (0.5); telephone conference with deal team regarding open items (0.3); telephone conference with M.A. Gallucci regarding next steps (0.1); video conference with MGS buyer; Foley, MGS team and Latham regarding deal issues (0.6); telephone conference with Foley regarding TSA (0.3); review and revise escrow release (0.5); video conference with all buyers regarding TSA (0.5); video conference with R. Clore regarding same (0.1); closing preparation call with Cooley and Core buyer (0.2); video conference with Foley, MGS buyer and Latham regarding closing preparation (0.2); telephone conference with K. Waterman regarding DIP payoff coordination (0.1); video conference with Stoel, MMP buyer and Latham regarding closing preparation (0.3); video conference with TSA team and buyers (0.4); telephone conference with C. Lim regarding closing (0.1); telephone conference with Foley and Latham regarding closing items (0.4); telephone conference with M. Harb regarding domains (0.5); review and analyze domain issues (1.8); telephone conference with Foley, MGS buyer and Latham regarding closing amendment and waivers (0.6); video conference with Cooley, Core buyer, Alix and Latham regarding schedules (0.6); review and analyze assumption schedules and issues (1.8); video conference with Stoel, MMP buyer and Latham regarding domain issues (0.5); multiple emails and calls regarding closing coordination and documents with all 3 buyers (3.6)
07/30/25	J Barkow	2.60	4,056.00	Confer with corporate team on closing workstreams (0.5); confer with Partner One on Assumption Schedule (0.5); confer with PartnerOne on Closing Deliverables (0.3); revise Closing Deliverables (1.3)
07/30/25	R D Clore	3.90	6,376.50	Prepare for telephone conferences relating to transition services agreement (0.3); attend such

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				telephone conferences (1.0); revise transition services agreement (2.6)
07/30/25	J Gordon	5.00	8,175.00	Conferences with all buyers and counsel regarding TSA (0.3), (0.5); conference with Latham and Foley regarding assumption schedule (0.6); review and analyze assumption schedules (1.3); conference with Foley regarding Equinix assignment (0.1); review and revise notices of closing (0.6); conference with C. Lim regarding assumption schedule (0.2); conference with C. Lim and B. Kaplan regarding same (0.2); review and revise sale communications (0.7); conference with Cooley and Latham regarding assumption schedule (0.5)
07/30/25	C W Lim	14.00	22,890.00	Attend call with Latham team regarding closing workstreams (0.4); attend TSA call (0.5); review Core seller certificate (0.2); review signature tracker list (0.3); correspondence with Valnet and Debtors regarding Atlassian contract and review data room for the same (1.2); review Cooley comments to ancillaries (0.3); review schedules for MMP IP assignment agreement and provide comments to M. A. Gallucci (0.3); review Core IP assignment schedules and provide comments to M. A. Gallucci (0.6); review and update MMP assigned contract list and correspondence with Stoel regarding the same (1.3); correspondence with Alix and RLF regarding MMP contracts list (0.3); correspondence with J. Gordon regarding MMP contracts (0.1); review M. Harb email regarding domains transfer (0.2); review J. Gordon email regarding assumed contract schedules for all business units and respond regarding the same (0.4); update Core monster trademarks list and circulate to M. A. Gallucci (0.5); email instructions to A. Han regarding cure schedule and assumed contract lists (0.6); review Bold signatures (0.1); circulate ancillaries to Cooley (0.4); attend call regarding outstanding closing items (0.5); review and update updated MMP assumed contracts list (0.4); review MGS assumed contracts list (0.4); review Bold assumed contracts list and attend calls with B. Kaplan and J. Gordon regarding the same (1.6); attend call with Cooley and Bold regarding assumed contracts list (1.0); update and conform Bold assumed contract list with Debtors' Vendor list (2.4)
07/30/25	B Clevenger	5.80	6,641.00	Conference with B. Kaplan, C. Lim, J. Barkow and other members of the deal team regarding

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LATHAM & WATKINS^{LLP}

Invoice No. 2500613221

August 24, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				outstanding closing deliverables and workstreams (1.8); address closing workstreams and deliverables (2.3); correspondence with opposing counsel regarding closing (0.6); review and prepare ancillary documents in anticipation of closing (1.1)
07/30/25	M Gallucci	9.60	12,672.00	Corporate team closing preparation call (0.5); review and revise three ancillaries for each buyer entity (5.5); update checklist (1.0); revise certain disclosure schedule annexes for buyers (1.3); facilitate and coordinate signature page execution (0.8); call with A. Han and B. Kaplan to discuss changes to certain ancillaries (0.5)
07/30/25	A Han	11.70	11,407.50	Check assumption contracts for other business entities (0.9); analyze core assumption contracts and work with opposing counsel to fix issues (5.1); revise and check signature packets (0.5); determine domain names under different business entities based upon latest spreadsheet (1.7); check MGS vendor contract list (1.2); revise and check signature packets (1.0); compile ancillaries (1.3)
07/30/25	R Li	.30	292.50	Coordinate escrow release process
07/30/25	J Savelski	.40	528.00	Prepare for and attend negotiation regarding transition services agreement
07/30/25	K Waterman	1.60	2,344.00	Review and comment on Payoff Letter (0.9); compile Signature Pages for Payoff Letter (0.3); correspondence with Latham team, NRF team and Client regarding Payoff Letter (0.3); review Signature Pages (0.1)
07/31/25	C M Arthur	2.10	4,399.50	Several emails and communications with M&A team on TSA schedules (1.6); emails with Debtors on website transitions in connection with sale closings (0.2); several emails with communications advisor in connection with sale closings (.3)
07/31/25	B Kaplan	12.10	23,958.00	Prepare for (0.3) and attend closing call (0.5); telephone conference with M.A. Gallucci regarding closing (0.1); several emails and calls with all parties regarding escrow releases and funds flow items (2.7); telephone conference with Latham team regarding open items (0.2); video conference with C. Lim regarding open items and next steps (0.4); review and analyze closing issues regarding domain names and assets (2.6); review and analyze closing related matters, including funds flow, escrow releases, schedules, ancillary documents, asset corrections,

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Invoice No. 2500613221

August 24, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				press release and related matters (1.7); respond to queries from Latham team, Debtors and bankers regarding closing items (1.3); review and revise funds flow memorandum and related items (0.8); emails to Latham team regarding DIP lender payment (0.4); telephone conferences with A. Chou regarding funding coordination (1.1)
07/31/25	J Barkow	1.70	2,652.00	Coordinate closing (0.8); confer on closing call (0.5); Confer with corporate team on closing set (0.4)
07/31/25	J Gordon	2.20	3,597.00	Attend closing call (0.5); conference with C. Lim regarding schedules of assumed contracts (0.2); analyze issues related to assumption of QTS (0.5); revise correspondence regarding same (0.2); address miscellaneous sale closing issues (0.6); review and revise notice of closing (0.2)
07/31/25	C W Lim	8.30	13,570.50	Attend call with Bold and Cooley regarding assumed contract list and provide updated contract list following call (2.0); receive and review Bold and Cooley updates to assumed agreements (0.8); email Debtors regarding Bold's questions relating to certain vendor contracts (0.5); attend closing call (0.5); review M. Harb responses to Bold questions (0.4); review updated Bold assumed contract list (0.3); discuss post-closing workstreams and division of responsibilities with Latham team (0.5); attend call with B. Kaplan to discuss Debtors' question regarding ownership of laptops (0.4); attend call with Debtors regarding list of assigned contracts and IP (0.6); provide Debtors lists of assigned contracts and IP (0.5); review correspondence regarding QTS contract (0.3); review Core closing set and provide comments to B. Clevenger (0.5); discuss disclosure schedule updates with B. Clevenger and review updated disclosure schedule drafts (0.6); respond to A. Han question regarding requirement to update disclosure schedule for cure schedule (0.4)
07/31/25	V Wang	1.00	1,560.00	Attend closing call (0.5); review and analyze miscellaneous closing matters (0.5)
07/31/25	B Clevenger	2.80	3,206.00	Conference with B. Kaplan, C. Lim, J. Barkow and other members of the deal team regarding outstanding workstreams and attend to related correspondence (0.5); attend closing call with Latham team (0.3); review and revise documents relating to closing (2.0)

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August 24, 2025

Matter Name: Asset Disposition/Asset Sales

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/31/25	A Han	4.40	4,290.00	Update schedules based on latest cure assumption data (0.6); address closing matters (3.1); create closing set (0.7)
R C Schrock	10.40	Hrs. @	\$ 2,550.00/hr.	\$ 26,520.00
E Murphy	4.40	Hrs. @	\$ 2,325.00/hr.	\$ 10,230.00
K R Jefcoat	1.70	Hrs. @	\$ 2,195.00/hr.	\$ 3,731.50
C M Arthur	69.40	Hrs. @	\$ 2,095.00/hr.	\$ 145,393.00
R W Brown	14.90	Hrs. @	\$ 1,980.00/hr.	\$ 29,502.00
M E Brubaker	64.00	Hrs. @	\$ 1,980.00/hr.	\$ 126,720.00
B Kaplan	230.80	Hrs. @	\$ 1,980.00/hr.	\$ 456,984.00
R R Quay	6.70	Hrs. @	\$ 1,980.00/hr.	\$ 13,266.00
L M Waller	4.80	Hrs. @	\$ 1,875.00/hr.	\$ 9,000.00
R D Clore	40.20	Hrs. @	\$ 1,635.00/hr.	\$ 65,727.00
J Gordon	103.70	Hrs. @	\$ 1,635.00/hr.	\$ 169,549.50
L Kutilek	4.20	Hrs. @	\$ 1,635.00/hr.	\$ 6,867.00
C W Lim	296.40	Hrs. @	\$ 1,635.00/hr.	\$ 484,614.00
J Barkow	49.40	Hrs. @	\$ 1,560.00/hr.	\$ 77,064.00
V Wang	44.40	Hrs. @	\$ 1,560.00/hr.	\$ 69,264.00
J Zhang	4.70	Hrs. @	\$ 1,560.00/hr.	\$ 7,332.00
K Waterman	3.10	Hrs. @	\$ 1,465.00/hr.	\$ 4,541.50
M Gallucci	73.00	Hrs. @	\$ 1,320.00/hr.	\$ 96,360.00
S Hasan	109.00	Hrs. @	\$ 1,320.00/hr.	\$ 143,880.00
A T Lisner	38.60	Hrs. @	\$ 1,320.00/hr.	\$ 50,952.00
J Savelski	80.40	Hrs. @	\$ 1,320.00/hr.	\$ 106,128.00
B Clevenger	63.40	Hrs. @	\$ 1,145.00/hr.	\$ 72,593.00
J Danilenko	32.60	Hrs. @	\$ 1,145.00/hr.	\$ 37,327.00
A Han	82.40	Hrs. @	\$ 975.00/hr.	\$ 80,340.00
R Li	51.60	Hrs. @	\$ 975.00/hr.	\$ 50,310.00
J Y Shin	9.30	Hrs. @	\$ 975.00/hr.	\$ 9,067.50
J Bond	2.30	Hrs. @	\$ 595.00/hr.	\$ 1,368.50
M K Lee	2.40	Hrs. @	\$ 595.00/hr.	\$ 1,428.00
	1,498.20			\$ 2,356,059.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Automatic Stay Issues/Motions for Relief From Stay

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/18/25	J Gordon	.90	1,471.50	Correspondence with S. Davis and vendor regarding automatic stay
J Gordon	<u>.90</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,471.50</u>
	.90			\$ 1,471.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Business Operations/Strategic Planning

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	C M Arthur	5.30	11,103.50	Review certain procedural motions for filing first days (1.1); review and revise first day declaration (2.7); review and revise several communications related documents, including press release (1.0); several calls and emails with Joele Frank on same (0.5)
06/24/25	J Gordon	1.10	1,798.50	Review and revise cash management motion for filing
06/24/25	M Licari	2.70	3,091.50	Review and revise cash management motion and correspond with J. Gordon and RLF regarding same (2.1); review Paul Hastings' comments to the cash management motion (0.3); review correspondence between Latham and RLF regarding cash management motion (0.3)
06/24/25	R A McKenzie	.40	528.00	Emails with H. Cunningham regarding same (0.2); confer with M. Licari regarding cash management motion (0.2)
06/25/25	J Gordon	.20	327.00	Correspondence with S. Davis regarding business operations
06/26/25	C M Arthur	2.30	4,818.50	Review and revise first day declaration (1.8); calls with RLF on same (0.5)
06/30/25	J Gordon	.20	327.00	Conference with S. Davis regarding vendor contract issue
07/01/25	J Gordon	.20	327.00	Correspondence with S. Davis regarding vendor questions
C M Arthur	7.60	Hrs. @	\$ 2,095.00/hr.	\$ 15,922.00
J Gordon	1.70	Hrs. @	\$ 1,635.00/hr.	\$ 2,779.50
R A McKenzie	.40	Hrs. @	\$ 1,320.00/hr.	\$ 528.00
M Licari	2.70	Hrs. @	\$ 1,145.00/hr.	\$ 3,091.50
	<u>12.40</u>			<u>\$ 22,321.00</u>

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Invoice No. 2500613221

August 24, 2025

Matter Name: Case Administration (Docket, WIP and Calendar Updates)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	J Gordon	.70	1,144.50	Update work-in-process report
06/27/25	C M Arthur	1.40	2,933.00	Coordinate with RLF regarding hearing scheduling and matters slated for second day hearing (0.1); several calls with RLF regarding case administration, open pending case matters, and coordination of same (1.3)
06/29/25	J Gordon	.70	1,144.50	Revise post-filing work-in-process report to identify key workstreams
07/01/25	J Gordon	.40	654.00	Revise work-in-process list (0.2); correspondence with Latham team regarding same (0.2)
07/02/25	J Gordon	.20	327.00	Revise work-in-process report
07/07/25	J Gordon	.30	490.50	Revise work-in-process report
07/09/25	J Gordon	.40	654.00	Revise work-in-process report for critical workstreams
07/14/25	J Gordon	.30	490.50	Revise work-in-process report regarding near-term workstreams, issues, strategy
07/18/25	J Gordon	.20	327.00	Update work-in-process report
07/21/25	J Gordon	.30	490.50	Revise work-in-process report regarding key workstreams
07/29/25	J Gordon	.60	981.00	Revise work-in-process report
C M Arthur	1.40	Hrs. @	\$ 2,095.00/hr.	\$ 2,933.00
J Gordon	<u>4.10</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 6,703.50</u>
	5.50			\$ 9,636.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Claims Administration and Objections

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/30/25	J Gordon	.20	327.00	Review and analyze Ernst & Young invoice
07/31/25	J Gordon	.20	327.00	Correspondence with Ernst & Young regarding invoice and claim process
J Gordon		<u>.40</u>	Hrs. @ \$ 1,635.00/hr.	<u>\$ 654.00</u>
		.40		\$ 654.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: Corporate Governance and Board Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/25/25	J Gordon	.40	654.00	Attend board meeting regarding JMB DIP financing
06/30/25	J Gordon	.80	1,308.00	Draft board and committee meeting minutes
07/03/25	J Gordon	.50	817.50	Prepare status update email for board
07/10/25	J Gordon	.20	327.00	Correspondence with C. Arthur regarding board minutes
07/16/25	J Gordon	.90	1,471.50	Attend strategic review committee meeting regarding bids and auction process
07/17/25	C M Arthur	.50	1,047.50	Attend Special Committee meeting in advance of auction
07/22/25	C M Arthur	.20	419.00	Emails with Debtors on upcoming board meeting and related agenda
07/25/25	C M Arthur	.50	1,047.50	Participate in board meeting
07/25/25	J Gordon	.80	1,308.00	Attend board meeting to discuss sales, DIP, and wind down (0.5); prepare for same (0.3)
07/26/25	J Gordon	1.10	1,798.50	Draft strategic review committee meeting minutes (0.5); draft board meeting minutes (0.6)
07/31/25	C M Arthur	1.00	2,095.00	Review and revise committee and board minutes
07/31/25	J Gordon	.40	654.00	Revise board minutes
C M Arthur	2.20	Hrs. @	\$ 2,095.00/hr.	\$ 4,609.00
J Gordon	<u>5.10</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 8,338.50</u>
	7.30			\$ 12,947.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Creditors Committee Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/27/25	C M Arthur	.10	209.50	Email to Debtors regarding UCC formation
07/01/25	J Gordon	.20	327.00	Correspondence with Z. Shapiro regarding UCC questionnaires
07/02/25	J Gordon	1.10	1,798.50	Conference with R. Winning regarding UCC and case background (0.5); prepare UCC care package (0.4); conference with Z. Shapiro regarding same (0.2)
07/03/25	A T Lisner	1.70	2,244.00	Telephone conference with advisors to the UCC (1.1); follow up emails regarding same (0.2); draft email for board update regarding same (0.4)
07/10/25	J Gordon	.40	654.00	Conference with UCC and debtor advisors regarding investigation
07/30/25	J Gordon	1.20	1,962.00	Compile materials in response to UCC investigation (1.0); conference with Z. Shapiro regarding same (0.2)

C M Arthur	.10	Hrs. @	\$ 2,095.00/hr.	\$ 209.50
J Gordon	2.90	Hrs. @	\$ 1,635.00/hr.	\$ 4,741.50
A T Lisner	<u>1.70</u>	Hrs. @	\$ 1,320.00/hr.	<u>\$ 2,244.00</u>
	4.70			\$ 7,195.00

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August 24, 2025

Matter Name: Employee Matters (including Benefits/Pensions)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	J Gordon	1.60	2,616.00	Review and revise wages motion for filing
06/24/25	R A McKenzie	3.50	4,620.00	Revise wages motion and orders (2.8); emails with Richards Layton and Alix teams regarding same (0.4); emails with C. Arthur regarding same (0.2); emails with J. Creighton regarding same (0.1)
06/25/25	C M Arthur	1.10	2,304.50	Review and revise employee wage motion
06/25/25	R A McKenzie	5.00	6,600.00	Confer with C. Carlisle and H. Cunningham regarding wage obligations (0.4); revise wages motion (1.3); emails with C. Arthur regarding same (0.1); emails with C. Carlisle and H. Cunningham regarding wages motion revisions (0.3) revise wages motion and orders (0.8); emails with C. Carlisle regarding same (0.1); emails with K. Brackett and H. Cunningham regarding union obligations (0.3); emails with advisors regarding revised wages motion and orders (0.4); emails with C. Arthur regarding PTO obligations (0.2); revise and finalize wages motion and orders (0.8); emails with J. Gordon and Z. Shapiro regarding same (0.3)
06/26/25	R A McKenzie	2.10	2,772.00	Teleconference with K. Brackett regarding employee obligations (0.3); emails with A. Chou regarding COBRA benefits (0.3); emails with Alix team regarding UST comments to wages motion (0.7); emails with J. Gordon, C. Tarrant, and M. Giddens regarding Latham retention precedent (0.2); emails with J. Gordon regarding life insurance premiums and post-petition self-funded claims (0.2); confer with M. Licari regarding company operations for first day presentation (0.2); emails with AlixPartners team regarding same (0.2)
06/27/25	R A McKenzie	.20	264.00	Teleconference with C. Carlisle regarding wages motion (0.1); emails with C. Carlisle regarding same (0.1)
06/30/25	C M Arthur	.30	628.50	Emails with Jones Day in connection with Monster labor issues
06/30/25	L M Waller	.20	375.00	Revise messaging to employees regarding wages and severance
06/30/25	J Gordon	.20	327.00	Correspondence with S. Davis regarding employee payment questions
07/07/25	C M Arthur	.40	838.00	Emails to Debtors regarding transaction related employee matters
07/07/25	R A McKenzie	.30	396.00	Emails with A. Chou regarding prepetition benefits

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August 24, 2025

Matter Name: Employee Matters (including Benefits/Pensions)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				obligations
07/08/25	C M Arthur	.50	1,047.50	Review, analyze, and address Debtors' email on employee retention issues
07/10/25	R A McKenzie	.40	528.00	Participate in working group touch base regarding employee matters
07/14/25	J Gordon	.20	327.00	Conference with Z. Shapiro regarding final wages order
07/15/25	J Gordon	.20	327.00	Conference with Z. Shapiro regarding UST comments to wages order
07/23/25	L M Waller	2.10	3,937.50	Respond to J. Gordon questions regarding mechanics for employee transfers, including review of purchase agreements regarding same
07/28/25	L M Waller	.80	1,500.00	Prepare responses to Debtors' question regarding upcoming employee separations (0.4); confer with J. Gordon regarding same (0.1); confer with Debtors regarding eligibility for severance under severance plan (0.3)
07/28/25	J Gordon	.30	490.50	Correspondence with S. Davis and L. Waller regarding employee termination issues
07/29/25	L M Waller	.80	1,500.00	Revise severance information disclosure (0.3); confer with J. Gordon regarding same (0.1) email Debtors' responses to questions relating to separating employees (0.4)
07/29/25	J Gordon	1.20	1,962.00	Review and revise separation agreement (0.3); correspondence with L. Waller regarding same (0.3); conference with S. Davis regarding global employee of record agreement (0.2); correspondence and analysis with S. Davis and Latham team regarding same (0.4)
07/30/25	L M Waller	1.30	2,437.50	Email J. Gordon regarding when employee who receives offer from buyer is ineligible for severance (0.3); confer with N. Alkhas regarding revisions to Debtors' email to employees (0.1); update separation agreement (0.9)
07/30/25	J Gordon	.80	1,308.00	Conference with S. Davis regarding employee terminations (0.3); correspondence and analysis with S. Davis and L. Waller regarding same (0.5)
07/31/25	L M Waller	.70	1,312.50	Email K. Brackett regarding information disclosure (0.1); confer with J. Furman regarding consideration for separation agreement (0.1); update separation

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August 24, 2025

Matter Name: Employee Matters (including Benefits/Pensions)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				agreement (0.5)
C M Arthur	2.30	Hrs. @	\$ 2,095.00/hr.	\$ 4,818.50
L M Waller	5.90	Hrs. @	\$ 1,875.00/hr.	\$ 11,062.50
J Gordon	4.50	Hrs. @	\$ 1,635.00/hr.	\$ 7,357.50
R A McKenzie	<u>11.50</u>	Hrs. @	\$ 1,320.00/hr.	<u>\$ 15,180.00</u>
	24.20			\$ 38,418.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	C M Arthur	3.20	6,704.00	Review and revise interim DIP order (1.3); negotiations with proposed new lender (0.6); several calls and emails with advisors on new DIP proposal and next steps (1.3)
06/24/25	S C Ollivierre	9.30	19,483.50	Review and comment to draft DIP order, DIP term sheet, DIP credit agreement (7.9); correspondence with all parties regarding same (1.4)
06/24/25	J Gordon	6.10	9,973.50	Conference with R. Hirsch, J. Copeland, C. Arthur, J. Delconte regarding JMB DIP proposal (0.5); conference with debtor advisors regarding same (0.5); conference with Paul Hastings regarding Blue Torch DIP order (0.6); review and revise Blue Torch DIP credit agreement and DIP order (1.7); draft and revise JMB DIP term sheet and order (2.4); correspondence with R. Hirsch and J. Copeland regarding DIP diligence (0.4)
06/24/25	J Zhang	10.70	16,692.00	Revise draft DIP Order (1.3); revise draft DIP motion and DIP declaration to reflect latest deal terms (9.4)
06/24/25	K Waterman	3.30	4,834.50	Revise Credit Agreement (1.7); correspondence with Latham team regarding Term Sheet (1.0); call with Latham team regarding financing status (0.2); review UCC-1s (0.4)
06/25/25	C M Arthur	6.50	13,617.50	Several calls and emails on replacement DIP financing (2.0); prepare Debtors discussion materials on same (1.0); several calls with lenders in capital stack on financing to negotiate same (1.4); negotiate terms with lender on DIP order and related DIP documents (2.1)
06/25/25	S C Ollivierre	7.90	16,550.50	Review and comment on updated draft DIP order, DIP credit agreement, and DIP term sheet (6.8); correspondence with team regarding same (1.1)
06/25/25	J Gordon	7.40	12,099.00	Conference with DIP counsel regarding DIP term sheet and DIP order (0.6); conference with J. Zhang regarding DIP documents (0.4); revise summary of DIP proposals (0.4); review and revise DIP motion, DIP term sheet, DIP order, and DIP declaration (6.0)
06/25/25	J Zhang	13.30	20,748.00	Review, revise, and finalize DIP motion and order for filing (10.4); related research regarding same (2.2); emails with Latham team and local counsel regarding same (0.7)
06/25/25	K Waterman	5.20	7,618.00	Revise DIP Term Sheets (2.1); correspondence with Latham team regarding DIP Term Sheets (0.6); review and revise Credit Agreement (2.5)

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LATHAM & WATKINS LLP

Invoice No. 2500613221

August 24, 2025

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	C M Arthur	1.60	3,352.00	Revise declaration in support of DIP financing (1.1); address Debtors inquiries on DIP terms and related reporting (0.5)
06/26/25	S C Ollivierre	3.70	7,751.50	Review and comment on revised term sheet and related DIP materials
06/26/25	J Gordon	7.30	11,935.50	Draft, review, and revise DIP declaration, DIP motion, and DIP order (3.8); conference with J. DelConte and RLF regarding DIP hearing testimony (0.5); analyze UST comments to DIP order (1.2); conference with DIP counsel and Z. Shapiro regarding same (1.0); conference with Z. Shapiro regarding same (0.8)
06/26/25	J Zhang	4.90	7,644.00	Review, revise, and finalize DIP declaration for filing
06/27/25	C M Arthur	3.20	6,704.00	Several calls and emails on DIP negotiations (2.1); several emails and calls with AlixPartners regarding budget and related matters (1.1)
06/27/25	S C Ollivierre	1.90	3,980.50	Review and comment on revised term sheet and DIP order
06/27/25	J Gordon	4.50	7,357.50	Conference calls with Z. Shapiro regarding DIP financing (0.5); conference with Z. Shapiro and R. Poppiti regarding DIP financing and UST comments (0.3); conference with UST and Z. Shapiro regarding comments to DIP financing (0.5); conference with DIP counsel regarding UST comments to DIP financing (0.3); review and revise DIP order (2.4); conference with J. Zhang regarding notice of borrowing (0.1); review same (0.2); correspondence with J. Zhang regarding same (0.2)
06/27/25	J Zhang	3.70	5,772.00	Review UST comments to DIP order and revised DIP order (1.4); attend first day hearing (1.1); review and coordinate execution of initial borrowing notice (1.2).
06/27/25	K Waterman	2.00	2,930.00	Correspondence with Latham team and NRF team regarding credit facility (0.6); review and comment on borrowing request (1.4)
06/30/25	S C Ollivierre	1.00	2,095.00	Correspondence with team on borrowing mechanics and fees
06/30/25	J Zhang	.90	1,404.00	Prepare final DIP order
07/01/25	J Zhang	6.10	9,516.00	Prepare final DIP order
07/02/25	J Zhang	2.40	3,744.00	Finalize draft of final DIP order
07/07/25	J Gordon	.60	981.00	Revise final DIP order

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Invoice No. 2500613221

August 24, 2025

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/07/25	J Zhang	1.20	1,872.00	Revise and finalize draft final DIP order per comments from J. Gordon
07/10/25	J Gordon	.20	327.00	Correspondence with Z. Shapiro regarding DIP budget
07/11/25	J Gordon	.20	327.00	Conference with Z. Shapiro regarding DIP budget (0.1); correspondence with J. Copeland regarding Chubb comments to DIP order (0.1)
07/14/25	J Gordon	.20	327.00	Conference with Z. Shapiro regarding DIP order
07/15/25	C M Arthur	.30	628.50	Emails to banking team on consent fee and process as it relates to DIP
07/15/25	S C Ollivierre	.90	1,885.50	Correspondence with lenders counsel on fee payment arrangements.
07/15/25	J Gordon	1.20	1,962.00	Correspondence with Chubb and DIP counsel regarding Chubb comments to DIP order (0.2); conference with Z. Shapiro regarding UCC issues to DIP order (0.1), (0.1); conference with UCC, DIP lender, prepetition lenders, and debtor counsel regarding DIP order (0.4); review term loan agent direction letter (0.2); correspondence with Latham team regarding same (0.2)
07/15/25	J Zhang	.30	468.00	Meeting with respective advisors of Creditors Committee and secured creditors regarding final DIP order
07/15/25	K Waterman	.60	879.00	Review and comment on letter of direction regarding consent fee (0.5); correspondence with Latham team regarding same (0.1)
07/16/25	S C Ollivierre	1.30	2,723.50	Correspondence with Wilmington Trust regarding direction letter, fee allocation
07/18/25	J Gordon	.30	490.50	Correspondence with J. Copeland and J. Zhang regarding final DIP order
07/18/25	J Zhang	1.30	2,028.00	Call with DIP Lender and Chubb regarding final DIP order (0.3); review and revise same (1.0)
07/19/25	J Zhang	1.30	2,028.00	Review and revise DIP Lender's draft final DIP order
07/20/25	J Gordon	.20	327.00	Review final DIP order
07/21/25	J Gordon	.40	654.00	Correspondence with AlixPartners regarding winddown budget (0.2); review same (0.2)
07/22/25	J Gordon	.40	654.00	Review winddown budget (0.2); conference with AlixPartners regarding same (0.2)

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Invoice No. 2500613221

August 24, 2025

Matter Name: Financing and Cash Collateral

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/23/25	J Gordon	2.70	4,414.50	Conference with C. Arthur, Z. Shapiro, and D. Merrett regarding final DIP order and winddown budget (1.1); conference with C. Arthur, Z. Shapiro, and J. Shen regarding same (0.6); conference with Z. Shapiro, J. Shen, and D. Merrett regarding same (0.7); revise final DIP order (0.3)
07/24/25	J Gordon	2.00	3,270.00	Conferences with Z. Shapiro regarding DIP order and winddown term sheet (0.2), (0.2); conference with Z. Shapiro and C. Arthur regarding same (1.2); review and analyze same (0.4)
07/25/25	J Gordon	1.60	2,616.00	Conference with Z. Shapiro regarding final DIP order (0.2), (0.1); revise same (1.3)
07/28/25	J Gordon	.20	327.00	Correspondence with debtor advisors regarding final DIP order and final DIP draw
07/29/25	S C Ollivierre	1.00	2,095.00	Review and comment on draft payoff letter
07/29/25	J Gordon	.20	327.00	Review and revise DIP payoff letter
07/30/25	S C Ollivierre	1.30	2,723.50	Correspondence with team on closing logistics and payoff
07/30/25	J Gordon	.40	654.00	Review and revise DIP payoff letter
C M Arthur	14.80	Hrs. @	\$ 2,095.00/hr.	\$ 31,006.00
S C Ollivierre	28.30	Hrs. @	\$ 2,095.00/hr.	\$ 59,288.50
J Gordon	36.10	Hrs. @	\$ 1,635.00/hr.	\$ 59,023.50
J Zhang	46.10	Hrs. @	\$ 1,560.00/hr.	\$ 71,916.00
K Waterman	11.10	Hrs. @	\$ 1,465.00/hr.	\$ 16,261.50
	136.40			\$ 237,495.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	C M Arthur	1.00	2,095.00	Several calls and emails with company advisors in connection with restructuring and strategic issues
06/24/25	R A McKenzie	.60	792.00	Participate in teleconference with Debtors and advisors regarding next steps (0.5); confer with Latham team regarding case calendar (0.1)
06/25/25	J Gordon	2.40	3,924.00	Conference with debtor advisors regarding filing strategy, document status, and timing (0.5); review and revise additional first day papers (1.0); revise first day declaration (0.9)
06/30/25	J Gordon	1.80	2,943.00	Conference with C. Arthur and Z. Shapiro regarding workstreams and next steps (1.1); conference with AlixPartners and RLF regarding same (0.7)
07/02/25	J Gordon	1.10	1,798.50	Conference with C. Arthur, J. DelConte, Z. Shapiro, and management regarding status, workstreams, and next steps (0.6); conference with AlixPartners and RLF regarding same (0.5)
07/03/25	C M Arthur	.50	1,047.50	Emails with A. Lisner regarding case status (0.3); draft Debtors communication on matter update (0.2)
07/07/25	J Gordon	.60	981.00	Conference with debtor advisors regarding status and workstreams
07/09/25	J Gordon	.80	1,308.00	Conference with debtor advisors regarding critical workstreams
07/13/25	C M Arthur	.30	628.50	Client call on privileged matters
07/14/25	J Gordon	.30	490.50	Conference with debtor advisors regarding near-term workstreams, issues, and strategy
07/16/25	J Gordon	.50	817.50	Conference with debtor advisors regarding case status, workstreams and general strategy
07/21/25	J Gordon	1.90	3,106.50	Conference with Z. Shapiro and C. Arthur regarding case status, workstreams, and issues (1.3); conference with Z. Shapiro regarding same (0.6)
07/22/25	J Gordon	1.00	1,635.00	Conference with debtor advisors to discuss workstreams and case issues (0.6); conference with Z. Shapiro and C. Arthur regarding same (0.4)
07/23/25	J Gordon	.60	981.00	Conference with debtor advisors regarding case workstreams and issues
07/29/25	R C Schrock	.50	1,275.00	Call with C. Arthur regarding case status and strategy
07/29/25	J Gordon	1.10	1,798.50	Conference with AlixPartners and RLF regarding case

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Invoice No. 2500613221

August 24, 2025

Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				status, workstreams, and strategy
07/31/25	J Gordon	.90	1,471.50	Conference with RLF and Alix regarding case workstreams and strategy (0.8); prepare for same (0.1)
R C Schrock	.50	Hrs. @	\$ 2,550.00/hr.	\$ 1,275.00
C M Arthur	1.80	Hrs. @	\$ 2,095.00/hr.	\$ 3,771.00
J Gordon	13.00	Hrs. @	\$ 1,635.00/hr.	\$ 21,255.00
R A McKenzie	<u>.60</u>	Hrs. @	\$ 1,320.00/hr.	<u>\$ 792.00</u>
	15.90			\$ 27,093.00

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LATHAM & WATKINS LLP

Invoice No. 2500613221
 August 24, 2025
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	R C Schrock	1.10	2,805.00	Review documents for first day hearing
06/25/25	R C Schrock	1.10	2,805.00	Review documents for first day hearing
06/25/25	M Licari	4.10	4,694.50	Correspond with N. Hurley regarding organizational chart (0.1); prepare draft of first day demonstrative (3.8); correspond with J. Gordon regarding same (0.2)
06/26/25	C M Arthur	.90	1,885.50	Review and revise first day demonstrative (0.7); email revisions of same to J. Gordon (0.2)
06/26/25	R C Schrock	1.00	2,550.00	Review documents for first day hearing
06/26/25	J Gordon	2.90	4,741.50	Conference with M. Suhajda to prepare for first day hearing (0.6); revise first day hearing presentation (1.9); conference with M. Licari regarding same (0.4)
06/26/25	M Licari	4.10	4,694.50	Telephone call and correspondence with J. Gordon regarding first day demonstrative (0.3); revise first day demonstrative (2.7); correspond with D. Mairo regarding same (0.2); compile documents for M. Suhajda and correspond with M. Suhajda regarding same (0.3); prepare draft cover page for first day demonstrative (0.3); correspond with J. Gordon, A. McKenzie and J. Creighton regarding first day demonstrative (0.3)
06/26/25	C M Tarrant	.90	585.00	Prepare attorneys for first day hearings (0.6); emails with Latham team regarding same (0.3)
06/27/25	C M Arthur	5.00	10,475.00	Prepare for first day hearing (3.5); present at hearing on first day matters (1.0); calls with RLF in resolving open issues in advance of first day hearing with UST comments (0.5)
06/27/25	R C Schrock	1.50	3,825.00	Calls with C. Arthur on open first day issues (0.5); attend first day hearing (1.0)
06/27/25	J Gordon	1.50	2,452.50	Attend first day hearing (1.1); summarize same for Debtors and board (0.4)
06/27/25	A T Lisner	1.30	1,716.00	Attend first day hearing (virtually)
06/27/25	R A McKenzie	1.20	1,584.00	Attend first day hearing
07/07/25	C M Tarrant	.80	520.00	Prepare attorneys for July 8 hearings
07/08/25	C M Arthur	.50	1,047.50	Attend and present at hearing on sale procedures and stalking horse bids
07/08/25	J Gordon	.50	817.50	Attend bid procedures hearing

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Invoice No. 2500613221
 August 24, 2025
 Matter Name: Hearings

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/08/25	J Zhang	.50	780.00	Attend hearing to approve bidding procedures
07/08/25	M Licari	.70	801.50	Correspond with J. Shen regarding hearing details (0.2); attend hearing on bid procedures motion (0.5)
07/08/25	A T Lisner	.50	660.00	Attend hearing on bid procedures motion (telephonically)
07/08/25	R A McKenzie	.50	660.00	Attend bidding procedures hearing
07/21/25	C M Arthur	.50	1,047.50	Call with RLF and J. Gordon regarding second day hearing and open matters on agenda for DIP and Sale Orders
07/25/25	R C Schrock	.50	1,275.00	Communications with C. Arthur regarding sale hearing issues
07/28/25	C M Arthur	3.10	6,494.50	Prepare for hearing on sales and final DIP (2.1); participate in hearing of same (1.0)
07/28/25	J Gordon	5.10	8,338.50	Attend and participate in sale hearing (1.0); prepare for same (4.1)
07/28/25	A T Lisner	.90	1,188.00	Attend sale hearing telephonically
R C Schrock	5.20	Hrs. @	\$ 2,550.00/hr.	\$ 13,260.00
C M Arthur	10.00	Hrs. @	\$ 2,095.00/hr.	\$ 20,950.00
J Gordon	10.00	Hrs. @	\$ 1,635.00/hr.	\$ 16,350.00
J Zhang	.50	Hrs. @	\$ 1,560.00/hr.	\$ 780.00
A T Lisner	2.70	Hrs. @	\$ 1,320.00/hr.	\$ 3,564.00
R A McKenzie	1.70	Hrs. @	\$ 1,320.00/hr.	\$ 2,244.00
M Licari	8.90	Hrs. @	\$ 1,145.00/hr.	\$ 10,190.50
C M Tarrant	1.70	Hrs. @	\$ 650.00/hr.	\$ 1,105.00
	<u>40.70</u>			<u>\$ 68,443.50</u>

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Invoice No. 2500613221
 August 24, 2025
 Matter Name: Insurance

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/08/25	D T Gardiner	2.00	3,960.00	Review D&O tail coverage endorsements (1.9); correspondence with J. Furman regarding same (0.1)
07/15/25	J Gordon	.20	327.00	Conference with Duane Morris regarding insurance renewal
07/24/25	D T Gardiner	1.20	2,376.00	Review Chubb correspondence regarding insurance extensions and renewals and draft insurance letters from UCC and DIP lender (0.5); confer with J. Gordon and B. Kaplan regarding same (0.5); review DIP lenders' comments on draft letter to Chubb (0.2)
07/24/25	J Gordon	1.00	1,635.00	Conference with D. Gardiner and B. Kaplan regarding Chubb insurance extension letter (0.3); correspondence with J. Furman regarding same (0.1); conference with Chubb counsel regarding same (0.2); correspondence with DIP and UCC counsel regarding same (0.1); review and analyze same (0.3)
07/25/25	D T Gardiner	.60	1,188.00	Review Chubb's revisions to draft letter regarding insurance extensions (0.3); confer with J. Gordon regarding same (0.3)
07/28/25	D T Gardiner	.20	396.00	Review correspondence regarding insurance extensions (0.1); confer with J. Gordon regarding same (0.1)
07/30/25	D T Gardiner	.30	594.00	Correspondence regarding runoff coverage endorsements
D T Gardiner	4.30	Hrs. @	\$ 1,980.00/hr.	\$ 8,514.00
J Gordon	<u>1.20</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 1,962.00</u>
	5.50			\$ 10,476.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: International / Foreign Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	B A Russell	1.30	1,969.50	Analyze and respond to client questions regarding works council questions on bankruptcy case
06/25/25	J Gordon	.20	327.00	Correspondence with J. Walker and S. Davis regarding international winddown issues
06/26/25	B A Russell	.30	454.50	Correspondence with S. Davis in relation to requests received for retainers and invoices from local counsels (0.2); correspondence with local counsel to update on status with Debtors (0.1)
06/27/25	J D Walker	.50	1,047.50	Telephone conference with Debtors regarding international entities
06/27/25	J Gordon	.20	327.00	Correspondence with S. Davis regarding international winddown and sales
06/27/25	B A Russell	.60	909.00	Correspondence with local counsel in relation to fee estimates for advice relating to international Monster and CareerBuilder entities
06/29/25	J Gordon	.50	817.50	Conference with J. Walker, S. Davis, and K. Protoschill regarding international winddowns
06/30/25	J D Walker	.40	838.00	Emails with Debtors regarding local advice
07/02/25	J Gordon	.40	654.00	Conference with J. DelConte regarding intercompany transfers to international non-debtors (0.2); conference with A. Chou regarding French employee issues (0.2)
07/02/25	B A Russell	1.10	1,666.50	Review email from S. Davis (0.1); prepare draft response in relation to international subsidiary filing queries and share with J. Walker for review (0.1); update table listing local counsel fee quotes in respect of potential filings to be made (0.2); share with S. Davis, including explanation as to difference in process between jurisdictions (0.1); prepare document containing the current status of fee estimates and retainers received from local counsel to the group's international subsidiaries in relation to potential filings to be made in international jurisdictions for sharing with S. Davis (0.6)
07/07/25	B A Russell	.50	757.50	Correspondence with local counsel to introduce Debtors general counsel
07/08/25	B A Russell	.90	1,363.50	Review correspondence from E. Kornrich on intended timing for international group workstreams (0.1); attend call with E. Kornrich and Irish local counsel in respect of wind down of Irish entity (0.4); attend call with Dutch and Belgian local counsel in relation to

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Invoice No. 2500613221

August 24, 2025

Matter Name: International / Foreign Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				international workstreams (0.4)
07/10/25	B A Russell	.30	454.50	Attend call with Luxembourg counsel in relation to Debtors request for assistance with filings for the Luxembourg entities
07/28/25	J D Walker	.20	419.00	Emails regarding international insolvencies
07/29/25	J D Walker	.50	1,047.50	Telephone conference with B. Kaplan regarding potential sale of international assets
07/29/25	B A Russell	.50	757.50	Call with B. Kaplan and J. Walker in relation to international subsidiary winddown
07/30/25	J D Walker	.70	1,466.50	Emails and calls regarding sale of international assets
07/31/25	J Gordon	.70	1,144.50	Conference with J. Furman, S. Davis, and Joele Frank regarding international communications in connection with sale (0.5); review materials regarding same (0.2)
J D Walker	2.30	Hrs. @	\$ 2,095.00/hr.	\$ 4,818.50
J Gordon	2.00	Hrs. @	\$ 1,635.00/hr.	\$ 3,270.00
B A Russell	<u>5.50</u>	Hrs. @	\$ 1,515.00/hr.	<u>\$ 8,332.50</u>
	9.80			\$ 16,421.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: Leases and Contracts

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	J Gordon	.20	327.00	Correspondence with RLF and Debtors regarding rejection of Chicago lease
06/27/25	C M Arthur	.20	419.00	Several emails with AlixPartners regarding lease rejection and related relief
06/30/25	J Gordon	.20	327.00	Review lease rejection motion
07/01/25	J Gordon	.40	654.00	Conference with C. Lim regarding cure schedule
07/02/25	J Gordon	1.20	1,962.00	Review cure schedule (0.3); conference with Latham and Debtors regarding same (0.9)
07/02/25	A T Lisner	.40	528.00	Review and revise cure notice
07/03/25	J Gordon	.90	1,471.50	Prepare cure schedule for filing
07/08/25	J Gordon	1.50	2,452.50	Conference with B. Kaplan, C. Lim, Z. Shapiro, J. Creighton regarding executory contracts (1.1); correspondence with contract counterparties regarding cure disputes (0.4)
07/11/25	J Gordon	1.80	2,943.00	Prepare revised cure schedule for filing (0.8); correspondence with RLF regarding cure notice for same (0.2); conference with C. Lim regarding same (0.4); conference with Z. Shapiro regarding same (0.2); correspondence with Omni regarding service of same (0.2)
07/16/25	J Gordon	.40	654.00	Conference with J. DelConte regarding executory contracts (0.2); review supplemental cure notice (0.2)
07/23/25	J Gordon	.30	490.50	Conference with B. Kaplan, M. Suhajda, and S. Davis regarding Oracle

C M Arthur	.20	Hrs. @	\$ 2,095.00/hr.	\$ 419.00
J Gordon	6.90	Hrs. @	\$ 1,635.00/hr.	\$ 11,281.50
A T Lisner	.40	Hrs. @	\$ 1,320.00/hr.	\$ 528.00
	<u>7.50</u>			<u>\$ 12,228.50</u>

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LATHAM & WATKINS^{LLP}

Invoice No. 2500613221

August 24, 2025

Matter Name: Litigation Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	A T Lisner	.50	660.00	Draft Suggestion of Bankruptcy for litigation
A T Lisner	<u>.50</u>	Hrs. @	\$ 1,320.00/hr.	<u>\$ 660.00</u>
	.50			\$ 660.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: Meetings and Communications with Creditors

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/09/25	C M Arthur	.50	1,047.50	Calls with various creditors regarding case status and related matters
C M Arthur	<u>.50</u>	Hrs. @	\$ 2,095.00/hr.	<u>\$ 1,047.50</u>
	.50			\$ 1,047.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/08/25	C M Arthur	6.00	6,285.00	Non-working travel to and from Delaware to attend hearing on sale procedures motion
07/16/25	J Gordon	5.40	4,414.50	Non-working travel to New York for auction (with delays)
07/17/25	J Gordon	1.60	1,308.00	Non-working travel to New York for auction (overnight)
07/18/25	J Gordon	3.40	2,779.50	Non-working travel from New York to Chicago (following auction)
07/27/25	J Gordon	4.30	3,515.25	Non-working travel from Chicago to Delaware for sale hearing
07/28/25	J Gordon	4.80	3,924.00	Non-working travel from Delaware to Chicago for sale hearing

C M Arthur	6.00	Hrs. @	\$ 1,047.50/hr.	\$ 6,285.00
J Gordon	<u>19.50</u>	Hrs. @	\$ 817.50/hr.	<u>\$ 15,941.25</u>
	25.50			\$ 22,226.25

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Invoice No. 2500613221

August 24, 2025

Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/28/25	J Gordon	.20	327.00	Conference with K. Bostel regarding plan
07/31/25	J Gordon	.20	327.00	Research regarding plan issues

J Gordon	<u>.40</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 654.00</u>
	.40			\$ 654.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/25/25	S Cobb	1.10	1,611.50	Review draft data sharing agreement and attend strategy call with R. Brown, B. Kaplan and deal team (0.8); work on follow-up action items and send summary of issues to R. Brown for review (0.3)
06/27/25	A E Brunning	1.30	2,125.50	Prepare edits to data sharing agreement
06/30/25	A E Brunning	.70	1,144.50	Prepare updates to data sharing agreement
07/07/25	S Cobb	1.40	2,051.00	Review bankruptcy team email regarding disclosures related to personal information disclosures (0.2); review Debtors privacy policies and review relevant stalking horse agreements (0.8); conduct high level due diligence regarding Debtors privacy practices and personal data collection (0.4)
07/08/25	R W Brown	1.30	2,574.00	Discuss various privacy workstreams with S. Cobb and legal strategy
07/08/25	S Cobb	1.70	2,490.50	Review CPO email with inquiries regarding personal information and relevant deal details (0.6); review purchase agreements and Debtors privacy policies and work on draft responses (1.1)
07/09/25	R W Brown	3.10	6,138.00	Attend call with Consumer Privacy Ombudsman (0.7); attend call with debtor to discuss data transfer matters (0.5); assess relevant privacy policies and consider qualified buyer analysis. (1.5); draft questions for debtor regarding privacy practices (0.3); review questions from CPO (0.1)
07/09/25	S Cobb	3.40	4,981.00	Compile list of domains and applications (0.9); review Debtors privacy policies and work on draft chart outlining relevant disclosures (1.1); work on draft responses to CPO inquiries (1.4)
07/10/25	S Cobb	7.80	11,427.00	Work on draft of data inventory (1.1); work on draft responses to CPO inquiries (2.4); work on draft notification to data subjects (2.1); research potential CPO recommendations and work on guidelines regarding same (2.2)
07/10/25	E W Hecht	.50	660.00	Email correspondence with Latham deal team regarding outreach from DOJ in connection with transaction and potential CFIUS risks (0.3); email correspondence with C. Hein regarding foreign ownership of bidders (0.2)
07/11/25	R W Brown	5.10	10,098.00	Attend meeting with S. Cobb to discuss responses to CPO questions, data inventory, and legal strategy (0.9); draft responses to Consumer Privacy

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August 24, 2025

Matter Name: Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Ombudsman questions (1.1); prepare data inventory for Consumer Privacy Ombudsman (2.2); correspond internally and with Debtor regarding same (0.5); respond to various emails from CPO (0.4)
07/11/25	S Cobb	6.00	8,790.00	Work on data inventory (1.9); attend telephone conference with S. Davis, R. Brown and Debtors team regarding personal information collection (1.1); work on draft responses to CPO inquiries (2.9); send draft to R. Brown for review (0.1)
07/11/25	E W Hecht	1.70	2,244.00	Conduct foreign person analysis of potential bidders in connection with CFIUS analysis (1.0); prepare summary chart of same (0.5); correspond with C. Hein and Latham deal team regarding foreign person analysis of bidders (0.2)
07/12/25	S Cobb	.70	1,025.50	Review email from CPO (0.2); draft responses with feedback regarding personal data collected (0.4); send to R. Brown for review (0.1)
07/14/25	K R Jefcoat	.20	439.00	Review requests around documents for FedRamp certification
07/14/25	S Cobb	.60	879.00	Review S. Davis email regarding personal information categories collected (0.2); draft email to R. Brown regarding updates to CPO report and additional detail regarding categories (0.4)
07/15/25	R W Brown	1.90	3,762.00	Review and comment on draft Consumer Privacy Ombudsman report (1.0); coordinate with Debtor regarding same (0.3); consider email notification and other data transfer matters (0.6)
07/15/25	K R Jefcoat	.70	1,536.50	Review requests around documents for FedRamp certification and applicable regulations
07/15/25	S Cobb	4.20	6,153.00	Review CPO findings and recommendations and verify factual findings and conclusions of law (2.2); draft notes and comments and send draft to R. Brown for review (1.3); review potential bidders and conduct high level qualified buyer analysis (0.4); review draft sale order and work on consumer privacy section (0.3)
07/15/25	E W Hecht	.20	264.00	Email correspondence with C. Hein and S. Hasan regarding no foreign person representation for buyer in connection with CFIUS analysis
07/16/25	R W Brown	4.30	8,514.00	Review and comment on privacy and data security representations, warranties, definitions, and related provisions in draft agreement (0.7); strategize data

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August 24, 2025

Matter Name: Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				transfer notification plan (0.8); review and comment on privacy and data security provisions in draft agreement (0.9); assess CPO report and discuss recommendations (0.9); summarize changes from prior draft (0.5); coordinate filing of CPO report and discuss same with Debtor (0.5)
07/16/25	K R Jefcoat	.20	439.00	Follow-up regarding FedRamp authorization
07/16/25	S Cobb	3.50	5,127.50	Review final version of CPO report and recommendations (0.9); review and revise Bold purchase agreement and send to R. Brown for review (2.1); implement revisions and send updated purchase agreement to deal team for review (0.5)
07/17/25	S Cobb	1.80	2,637.00	Work on revisions to sale order per R. Brown comments (1.2); work on draft notification emails (0.6)
07/18/25	R W Brown	.70	1,386.00	Draft consumer privacy insert to sale order
07/18/25	S Cobb	.80	1,172.00	Revise draft sale orders per R. Brown feedback (0.7); send updated sale orders to deal team for review (0.1)
07/19/25	R W Brown	.50	990.00	Draft email notifications regarding data transfer
07/21/25	R W Brown	1.10	2,178.00	Negotiate consumer privacy insert to sale order
07/21/25	S Cobb	3.20	4,688.00	Review opposing counsel comments to sale orders (0.6); provide revisions and respond to comments regarding same (1.7); send drafts to R. Brown for review and implement feedback (0.7); send updated drafts to deal team for review (0.2)
07/22/25	R W Brown	1.00	1,980.00	Negotiate consumer privacy insert to sale orders
07/22/25	S Cobb	.40	586.00	Draft emails to buyer counsel regarding sale order comments
07/23/25	R W Brown	2.10	4,158.00	Negotiate consumer privacy insert to sale orders (0.8); draft email notifications of personal data transfer (1.3)
07/23/25	S Cobb	.90	1,318.50	Draft email to buyer counsel and CPO regarding sale orders (.3); prepare for and attend telephone conference with buyers counsel, CPO, and R. Brown (.6)
07/25/25	R W Brown	.30	594.00	Revise draft email notifications
07/26/25	S Cobb	.50	732.50	Draft email to Latham team regarding consumer notices and buyer collaboration
07/27/25	R W Brown	2.10	4,158.00	Attend call with B. Kaplan to discuss data transfer

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August 24, 2025

Matter Name: Regulatory Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				matters (0.4); review and revise sale orders (0.6); review and revise email notifications of sale (0.4); email correspondence regarding the foregoing (0.7)
07/27/25	S Cobb	.90	1,318.50	Revise consumer communications per J. Gordon feedback (0.6); send updated communications to R. Brown for review (0.3)
07/28/25	R W Brown	2.00	3,960.00	Review and comment on privacy and data security provisions in draft transition services agreement (1.1); review and comment on language in sale orders (0.5); consider revisions to draft email notifications (0.4)
07/28/25	S Cobb	3.20	4,688.00	Draft and revise communications to account holders regarding data transfer (1.8); review and revise transition services agreement and send to corporate team for review (1.4)
07/29/25	R W Brown	2.50	4,950.00	Attend call to discuss various data transfer matters (0.5); review and revise various drafts of email notifications and website banners (1.3); respond to questions regarding roll-out of email notifications and website banners (0.7)
07/29/25	S Cobb	5.70	8,350.50	Work on drafts of sale notice to consumers and banner copy and correspond with buyer's counsel regarding same (1.1); implement revisions to sale notice to consumers and banner copy per buyer's feedback (0.9); draft chart with notice language, banner language, and intended recipients, send chart to Debtors for review (2.1); review correspondence regarding email notices and draft responses to same (1.6)
K R Jefcoat	1.10	Hrs. @	\$ 2,195.00/hr.	\$ 2,414.50
R W Brown	28.00	Hrs. @	\$ 1,980.00/hr.	\$ 55,440.00
A E Brunning	2.00	Hrs. @	\$ 1,635.00/hr.	\$ 3,270.00
S Cobb	47.80	Hrs. @	\$ 1,465.00/hr.	\$ 70,027.00
E W Hecht	2.40	Hrs. @	\$ 1,320.00/hr.	\$ 3,168.00
	81.30			\$ 134,319.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Reports and Schedules

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/07/25	J Gordon	.30	490.50	Review and revise motion to extend Rule 2015.3 reports
07/10/25	C M Arthur	.70	1,466.50	Call with Debtors and J. Gordon regarding schedules and statements (0.5); email clients regarding response to questions on certain schedules to be filed (0.2)
07/10/25	J Gordon	.50	817.50	Conference with S. Davis and C. Arthur regarding schedules and statements
07/14/25	J Gordon	.60	981.00	Conference with Debtors, RLF, and C. Arthur regarding schedules and statements
07/15/25	J Gordon	.50	817.50	Conference with Debtors, Alix, RLF to finalize schedules and prepare for 341 meeting
C M Arthur	.70	Hrs. @	\$ 2,095.00/hr.	\$ 1,466.50
J Gordon	<u>1.90</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 3,106.50</u>
	2.60			\$ 4,573.00

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Invoice No. 2500613221

August 24, 2025

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/30/25	J Gordon	.60	981.00	Draft Latham retention application
07/01/25	M Licari	.40	458.00	Review retention application (0.2); correspond with J. Gordon and C. Tarrant regarding same (0.2)
07/07/25	A Sorkin	.30	628.50	Call with J. Gordon regarding retention application issues
07/07/25	J Gordon	.50	817.50	Conference with A. Sorkin and M. Licari regarding Latham retention application (0.3); conference with C. Tarrant and M. Licari regarding same (0.2)
07/07/25	M Licari	.40	458.00	Attend meeting with A. Sorkin and J. Gordon regarding retention application (0.2); attend meeting with J. Gordon and C. Tarrant regarding retention application (0.2)
07/07/25	R A McKenzie	.20	264.00	Confer with M. Licari regarding retention application
07/08/25	C M Tarrant	1.60	1,040.00	Review retention survey results (0.6); review and revise Latham retention application (0.7); emails with Latham team regarding same (0.3)
07/09/25	J Gordon	1.40	2,289.00	Conference with M. Licari and C. Tarrant regarding Latham retention application (0.2); conference with M. Licari regarding same (0.1); correspondence with C. Arthur regarding same (0.4); revise same (0.7)
07/09/25	M Licari	4.90	5,610.50	Draft retention application (3.8); phone call with J. Gordon regarding same (0.4); correspond and meet with N. Gulati and T. Fafara on same (0.4); correspond with J. Gordon and C. Tarrant regarding same (0.2); review Latham correspondence regarding same (0.1)
07/09/25	R A McKenzie	.50	660.00	Review parties in interest list (0.2); draft same (0.3)
07/10/25	C M Arthur	3.00	6,285.00	Several emails with C. Tarrant and J. Gordon on retention application and complying with bankruptcy code and UST guidelines (0.5); review and revise Latham retention application (2.5)
07/10/25	A Sorkin	.30	628.50	Review Latham retention application and comment on same
07/10/25	J Gordon	1.60	2,616.00	Revise Latham retention application
07/10/25	M Licari	1.80	2,061.00	Correspond with A. McKenzie, J. Gordon and C. Arthur regarding retention application (0.4); correspond with conflicts team regarding outstanding issues for retention application (0.2); revise same to incorporate conflicts reports and C. Arthur's comments (1.2)

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August 24, 2025

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/10/25	R A McKenzie	2.70	3,564.00	Draft parties in interest list (1.2); analyze conflicts reports (0.6); revise Latham retention application (0.6); emails with J. Gordon and M. Licari regarding same (0.3)
07/11/25	A Sorkin	1.90	3,980.50	Complete revision of retention application (1.2); calls and correspondence with J. Gordon and T. Dillman regarding same (0.7)
07/11/25	J Gordon	5.40	8,829.00	Draft, review, and revise Latham retention application (4.5); conference with A. Sorkin regarding same (0.5); conference with C. Tarrant regarding same (0.4)
07/11/25	M Licari	1.00	1,145.00	Review A. McKenzie's edits to parties in interest in retention application (0.1); correspond with A. McKenzie and J. Gordon regarding retention application (0.3); revise retention application (0.6)
07/11/25	R A McKenzie	1.50	1,980.00	Revise retention application (1.3); emails with J. Gordon regarding same (0.2)
07/11/25	C M Tarrant	1.80	1,170.00	Review and revise Latham retention application (1.2); emails and calls with Latham team regarding same (0.6)
07/12/25	J Gordon	.90	1,471.50	Revise Latham retention application
07/14/25	C M Arthur	.60	1,257.00	Address retention application provisions related to compliance with bankruptcy code and UST guidelines
07/14/25	A Sorkin	.30	628.50	Correspondence with C. Arthur regarding fee disclosures in retention application
07/14/25	J Gordon	1.60	2,616.00	Revise Latham retention application
07/15/25	J Gordon	1.40	2,289.00	Draft and revise Latham retention application (1.1); conference with S. Davis regarding same (0.2); conference with C. Arthur regarding same (0.1)
07/16/25	J Gordon	.80	1,308.00	Conference with R. Schrock regarding Latham retention application (0.1); conference with C. Tarrant regarding same (0.1); conference with T. Dillman regarding same (0.3); review same (0.3)
07/20/25	J Gordon	.90	1,471.50	Conference with A. Parlen regarding retention application (0.1); conference with C. Tarrant regarding same (0.4); correspondence with A. Parlen and C. Tarrant regarding same (0.4)
07/22/25	J Gordon	1.00	1,635.00	Revise Latham retention application

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August 24, 2025

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/24/25	J Gordon	.70	1,144.50	Revise and finalize Latham retention application for filing
C M Arthur	3.60	Hrs. @	\$ 2,095.00/hr.	\$ 7,542.00
A Sorkin	2.80	Hrs. @	\$ 2,095.00/hr.	\$ 5,866.00
J Gordon	16.80	Hrs. @	\$ 1,635.00/hr.	\$ 27,468.00
R A McKenzie	4.90	Hrs. @	\$ 1,320.00/hr.	\$ 6,468.00
M Licari	8.50	Hrs. @	\$ 1,145.00/hr.	\$ 9,732.50
C M Tarrant	<u>3.40</u>	Hrs. @	\$ 650.00/hr.	<u>\$ 2,210.00</u>
	40.00			\$ 59,286.50

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Invoice No. 2500613221

August 24, 2025

Matter Name: Retention/Fee Matters/Objections (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	C M Arthur	.80	1,676.00	Analyze issues related to claims agent retention
06/26/25	A T Lisner	1.60	2,112.00	Review and revise PJT engagement letter
06/27/25	A T Lisner	1.30	1,716.00	Review and revise PJT engagement letter
06/29/25	J Gordon	.40	654.00	Review and comment on PJT engagement letter
06/30/25	A T Lisner	1.30	1,716.00	Review and revise PJT Engagement Letter
07/01/25	C M Arthur	.30	628.50	Review and address amended PJT engagement letter
07/01/25	J Gordon	.70	1,144.50	Review and revise PJT engagement letter
07/02/25	A T Lisner	.40	528.00	Review and revise PJT engagement letter and coordinate execution of same
07/07/25	J Gordon	.20	327.00	Correspondence with C. Arthur and D. Merrett regarding Jones Day retention for union issues
07/14/25	C M Arthur	.70	1,466.50	Review interim compensation motion and confer with C. Tarrant on same (0.3); review and provide comments with respect to retention applications of other advisors (0.4)
07/14/25	J Gordon	.40	654.00	Conference with C. Arthur and Z. Shapiro regarding retention applications
07/15/25	J Gordon	.40	654.00	Conference calls with C. Arthur and Z. Shapiro regarding retention applications

C M Arthur	1.80	Hrs. @	\$ 2,095.00/hr.	\$ 3,771.00
J Gordon	2.10	Hrs. @	\$ 1,635.00/hr.	\$ 3,433.50
A T Lisner	<u>4.60</u>	Hrs. @	\$ 1,320.00/hr.	<u>\$ 6,072.00</u>
	8.50			\$ 13,276.50

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Invoice No. 2500613221
 August 24, 2025
 Matter Name: Tax Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/24/25	J M Kronsoble	.80	2,120.00	Review documents and emails and analyze tax matters (0.6); draft emails to Latham team regarding tax matters (0.2)
06/24/25	J Y Shin	1.70	1,657.50	Correspondence and calls with Latham team regarding tax diligence
07/16/25	J M Kronsoble	2.80	7,420.00	Review and revise Bidder APAs and Issues Lists (1.8); draft emails to Latham team regarding tax matters (0.6); analyze tax matters (0.4)
07/20/25	J Y Shin	1.80	1,755.00	Review and revise Transition Services Agreement regarding tax issues
J M Kronsoble	3.60	Hrs. @	\$ 2,650.00/hr.	\$ 9,540.00
J Y Shin	<u>3.50</u>	Hrs. @	\$ 975.00/hr.	<u>\$ 3,412.50</u>
	7.10			\$ 12,952.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2500613221 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS^{LLP}

Invoice No. 2500613221

August 24, 2025

Matter Name: U.S. Trustee Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
06/26/25	C M Arthur	1.50	3,142.50	Emails and calls with UST in advance of first day hearing (1.0); confer with advisors in response to UST related concerns raised on various first day pleadings (0.5)
06/26/25	J Gordon	.50	817.50	Conference with UST, Z. Shapiro, C. Arthur regarding case background, introduction, and first day hearing
C M Arthur	1.50	Hrs. @	\$ 2,095.00/hr.	\$ 3,142.50
J Gordon	<u>.50</u>	Hrs. @	\$ 1,635.00/hr.	<u>\$ 817.50</u>
	2.00			\$ 3,960.00

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